

November 1, 2024

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc.
(Securities Code: 3471)
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Asset Management Company:
Mitsui Fudosan Logistics REIT Management Co., Ltd.
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Notice Concerning Completion of Merger with Advance Logistics Investment Corporation

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) announces that the absorption-type merger (“the Merger”) has taken effect, whereby MFLP-REIT is the surviving corporation, and Advance Logistics Investment Corporation (“ADL”) is the dissolving corporation in the merger, as announced in the “Notice Concerning Execution of the Merger Agreement between Mitsui Fudosan Logistics Park Inc. and Advance Logistics Investment Corporation” dated August 5, 2024 by MFLP-REIT and ADL, and that the Merger has been completed today.

As a result of the Merger, sponsor support is strengthened by the dual sponsorship structure consisting of Mitsui Fudosan Co., Ltd., a comprehensive developer, and ITOCHU Group (the corporate group consisting of ITOCHU Corporation, consolidated subsidiaries and equity-method affiliates), a general trading company. MFLP-REIT maintains our focus on quality by incorporating the dual brands of Mitsui Fudosan Logistics Park and i Missions Park, which denote advanced logistics facilities, and aims to enhance unitholder’s value by external and internal growth through further strengthening of property pipeline supply capability and leasing capability by maximally leveraging both sponsors’ platforms and networks.

1. Overview of the Merger

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|----------------------------------|---|
| (1) Surviving corporation | Mitsui Fudosan Logistics Park Inc.
(Securities Code: 3471) |
| (2) Dissolving corporation | Advance Logistics Investment Corporation
(Securities Code: 3493) |
| (3) Effective date of the Merger | November 1, 2024 |

2. Outlook

Forecasts for operating results of MFLP-REIT for the fiscal period ending July 31, 2025 (November 1, 2024 to July 31, 2025) after taking into consideration the appraisal values of the assets that MFLP-REIT has taken over from ADL and the impact regarding goodwill (Note) are currently being evaluated. The details of the forecasts are planned to be announced in the Financial Results for the fiscal period ending October 31, 2024 (August 1, 2024 to October 31, 2024), which is scheduled to be released by MFLP-REIT on December 18, 2024.

(Note) Although goodwill or negative goodwill is expected to occur as a result of the Merger, the amount is undetermined as of today.

3. Others

Concurrently with the Merger, the absorption-type company split (the “Company Split”) has taken effect, whereby Mitsui Fudosan Logistics REIT Management Co., Ltd. (“MFLM”), the asset management company to which MFLP-REIT entrusts its asset management, is the successor company in the absorption-type company split, and ITOCHU REIT Management Co., Ltd. (“IRM”), the asset management company to which ADL entrusted its asset management, is the splitting company in the absorption-type company split, and MFLM takes over from IRM the asset management business related to logistics facilities etc., which was entrusted to IRM by ADL, and the Company Split has been completed today, as announced in the “Notice Concerning Completion of the Absorption-type Company Split of Asset Management Company and the Change of Principal Shareholder of Asset Management Company” dated today. After the Merger and the Company Split, MFLP-REIT continues to entrust its asset management to MFLM.

End

* MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>