

May 28, 2020

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc. (Securities Code: 3471)
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Notice Concerning Borrowing of Funds and Repayment of Borrowing

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today announced a decision to execute a debt financing (the “Borrowing”) and a repayment of borrowing (the “Repayment”).

I. Borrowing of Funds

1. Details of Borrowing

Lender	Amount	Interest rate	Borrowing date	Repayment date	Repayment method, Collateral etc.
Sumitomo Mitsui Trust Bank, Limited.	¥2,000 million	Base rate (JBA 1-month Japanese yen TIBOR)+0.035% (*)	June 2, 2020	September 2, 2020	Bullet repayment, Unsecured and non-guaranteed

(*) The interest payment date is the repayment date. The base interest rate is the JBA three-month Japanese Yen TIBOR published by JBA TIBOR Administration two business days prior to the borrowing date.
The JBA Japanese yen TIBOR can be found on the website of the JBA TIBOR Administration (<http://www.jbatibor.or.jp/english/rate/>).

2. Reason for Borrowing

Funds are to be allocated to the repayment of short-term borrowings as detailed in “II. Repayment” below.

3. Amount, Specific use of proceeds and Expected date of expenditure of funds to be procured

(1) Amount of funds to be procured

¥ 2,000 million

(2) Specific use of proceeds of funds to be procured

Funds are to be allocated to the repayment of short-term borrowings as detailed in “II. Repayment” below.

(3) Expected date of expenditure

June 2, 2020

II. Repayment

Lender	Amount	Borrowing date	Repayment date
Sumitomo Mitsui Trust Bank, Limited.	¥2,000 million	March 2, 2020	June 2, 2020

III. Status of the borrowings after execution of Borrowing and Repayment

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowing ^(*)	5,000	5,000	0
Long-term borrowing ^(*)	57,900	57,900	0
Total borrowing	62,900	62,900	0
Investment corporation bonds	—	—	—
Total of borrowing and investment corporation bonds	62,900	62,900	0
Other interest-bearing debt	—	—	—
Total interest-bearing debt	62,900	62,900	0

(*) “Short-term borrowing” refers to borrowing with a maturity of one or less year. “Long-term borrowing” refers to borrowing with a maturity of more than one year. Short-term borrowing of 1,300 million yen from Mizuho Bank, Ltd., due on May 29, will be repaid with cash on hand.

IV. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund Information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on April 27, 2020.

We did not publish an English version of the Securities Report.

End

*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>