

October 14, 2020

For Immediate Release

Real Estate Investment Trust Securities Issuer:
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Asset Management Company:
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Notice of the Decision Concerning the Number of New Investment Units to be Issued
through Third-Party Allotment

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today announces that, with respect to the issuance of new investment units through a third-party allotment (the “third-party allotment”) resolved together with the issuance of new investment units through public offering (primary offering) and secondary offering of investment units (through over-allotment) at the meetings of its Board of Directors held on September 16, 2020 and September 29, 2020, MFLP-REIT received a notification from the allottee to subscribe for all of the investment units to be issued by way of the third-party allotment as follows.

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| (1) | Number of investment units to be offered | 4,810 units (Number of new investment units expected to be issued: 4,810 units) |
| (2) | Amount to be paid in (issue amount) | ¥ 477,411 per unit |
| (3) | Total amount to be paid in (total issue amount) | ¥ 2,296,346,910 |
| (4) | Allottee | A domestic underwriter |
| (5) | Period for subscription (subscription period) | Friday, October 16, 2020 |
| (6) | Payment date | Monday, October 19, 2020 |

(Reference)

1. The third-party allotment was approved alongside the resolutions concerning the issuance of new investment units through public offering and secondary offering (through over-allotment) at the meetings of MFLP-REIT’s Board of Directors on September 16, 2020 and September 29, 2020.

(Note) For details regarding the third-party allotment, please refer to “Notice Concerning Issuance of New Investment Units and Secondary Offering of Investment Units,” released on September 16, 2020 and “Notice of Decision of Prices, etc., Concerning Issuance of New Investment Units and Secondary Offering of Investment Units,” released on September 29, 2020.

Note: This document is a press release that is to be made publicly available regarding the issuance of new investment units through a third-party allotment by MFLP-REIT, and has not been prepared for the purpose of solicitation of investment. In addition, this document does not constitute an offer of securities in the U.S. The securities referred to above have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (“Securities Act”). The securities referred to above may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.

2. Total Number of Investment Units Issued and Outstanding after the third-party allotment

Total number of investment units issued and outstanding at present	537,190 units
Increase in number of investment units by the third-party allotment	4,810 units
Total number of investment units issued and outstanding after the third-party allotment	542,000 units

3. Use of Proceeds from the third-party allotment

The net proceeds from the third-party allotment (¥ 2,296,346,910) may be allocated for the acquisition of specified assets (Note) or the repayment of borrowings in the future.

(Note) “specified assets” are subject to Article 2, paragraph (1) of the Act on Investment Trusts and Investment Corporations of Japan.

End

*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>

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