

July 31, 2025

For Immediate Release

Real Estate Investment Trust Securities Issuer:

Mitsui Fudosan Logistics Park Inc.

(Securities Code: 3471)

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Representative: Hiroshi Asai, Executive Director

Asset Management Company:

Mitsui Fudosan Logistics REIT Management Co., Ltd. Representative: Shinobu Sakanoshita, President and Chief

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Notice Concerning Borrowing of Funds (Green Loan) and Repayment of Borrowing

Mitsui Fudosan Logistics Park Inc. ("MFLP-REIT") today resolved on a debt financing (the "Borrowing") and a repayment of borrowing (the "Repayment") hereby announces as follows:

The borrowing is a Green Loan that will be executed based on the Sustainablity Finance Framework which established by MFLP-REIT.

MFLP-REIT aims to promote its asset management with consideration for ESG factors and strengthen its funding base through sustainability finance, including Green Loans.

I. Borrowing

1. Details of Borrowing

Lender	Amount (million yen)	Interest rate	Borrowing date	Repayment date	Repayment method, Collateral etc.
Mitsui Sumitomo Insurance Company, Limited (Green Loan)	600	Base rate +0.10%(*)	August 4, 2025	August 2, 2030	Bullet repayment, Unsecured and non-guaranteed

(Note) The base interest rate is the JBA three-month Japanese Yen TIBOR published by JBA TIBOR Administration two business days prior to the borrowing date. Provided, however, even if the interest calculation period is less than three months, the base interest rate will be calculated using the three-month JBA Japanese Yen TIBOR. The first interest payment date is the last day of October 2025, and thereafter the interest payment date will be the last day of January, April, July and October until and including the repayment date. (If each interest payment date is not a business day, such interest payment date shall be on the next business day. Provided, however, that such interest payment date shall be on the preceding business day if such next business day falls into the next month.) The JBA Japanese yen TIBOR can be found on the website of the JBA TIBOR Administration (https://www.jbatibor.or.jp/english/rate/).

2. Reason for Borrowing

Funds are to be allocated to the Repayment as detailed in "II. Details of Repayment" below.

- 3. Amount, specific use of proceeds and expected date of expenditure of funds to be procured
 - (1) Amount of funds to be procured ¥600 million



- (2) Specific use of proceeds of funds to be procured Funds are to be allocated to the Repayment of borrowing as detailed in "II. Details of Repayment" below.
- (3) Expected date of expenditure August 4, 2025

II. Details of Repayment

Lender	Amount (million yen)	Borrowing date	Repayment date
Mitsui Sumitomo Insurance Company, Limited	600	February 4, 2019	August 4, 2025

III.Status of the borrowings after execution of Borrowing

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowing ^(Note)	0	0	0
Long-term borrowing ^(Note)	215,250	215,250	0
Total borrowing	215,250	215,250	0
Investment corporation bonds	7,000	7,000	0
Total of borrowing and	222,250	222,250	0
investment corporation bonds			

(Note) "Short-term borrowing" refers to borrowing with a maturity of one year or less from the borrowing date. "Long-term borrowing" refers to borrowing with a maturity of more than one year from the borrowing date.

IV. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in "Part I Fund information / 1. Overview of Fund / 3. Investment Risks" of the Securities Report submitted on January 28, 2025.

We did not publish an English version of the Securities Report.

End

*MFLP-REIT's corporate website: https://www.mflp-r.co.jp/en/