

December 2, 2020

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc. (Securities Code: 3471)
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Notice Concerning Borrowing of Funds and Repayment of Borrowing

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today announced a decision to execute a debt financing (the “Borrowing”) and a repayment of borrowing (the “Repayment”).

I. Borrowing

1. Details of Borrowing

Lender	Amount	Interest rate	Borrowing date	Repayment date	Repayment method, Collateral etc.
Sumitomo Mitsui Trust Bank, Limited.	¥2,700 million	Base rate (JBA 1-month Japanese yen TIBOR)+0.05% (*)	December 7, 2020	January 7, 2021	Bullet repayment, Unsecured and non-guaranteed

(*) The interest payment date is the repayment date. The base interest rate is the JBA one-month Japanese Yen TIBOR published by JBA TIBOR Administration two business days prior to the borrowing date. The JBA Japanese yen TIBOR can be found on the website of the JBA TIBOR Administration (<http://www.jbatibor.or.jp/english/rate/>).

2. Reason for Borrowing

Funds are to be allocated to the repayment of short-term borrowings as detailed in “II. Repayment” below.

3. Amount, Specific use of proceeds and Expected date of expenditure of funds to be procured

(1) Amount of funds to be procured

¥ 2,700 million

(2) Specific use of proceeds of funds to be procured

Funds are to be allocated to the repayment of short-term borrowings as detailed in “II. Repayment” below.

(3) Expected date of expenditure

December 7, 2020

II. Repayment

Lender	Amount	Borrowing date	Repayment date
Sumitomo Mitsui Trust Bank, Limited.	¥3,000 million	November 6, 2020	December 7, 2020

(*) For the amount of ¥ 3,000 million to be repaid, in addition to the borrowing amount of ¥ 2,700 million stated in “I. Borrowing”, we plan to allocate ¥ 300 million of cash on hand at the MFLP-REIT.

III. Status of the borrowings after execution of Borrowing and Repayment

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowing ^(*)	6,500	6,200	▲ 300
Long-term borrowing ^(*)	82,400	82,400	0
Total borrowing	88,900	88,600	▲ 300
Investment corporation bonds	—	—	—
Total of borrowing and investment corporation bonds	88,900	88,600	▲ 300

(*) “Short-term borrowing” refers to borrowing with a maturity of one or less year. “Long-term borrowing” refers to borrowing with a maturity of more than one year. Short-term borrowing of ¥ 2,000 million yen from Sumitomo Mitsui Trust Bank, Limited., due on December 2, will be repaid with cash on hand.

IV. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund Information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on October 26, 2020.

We did not publish an English version of the Securities Report.

End

*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>