

October 6, 2021

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc. (Securities Code: 3471)
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Asset Management Company:
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Notice Concerning Borrowing of Funds

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today announced a decision to execute a debt financing (the “Borrowing”).

I. Borrowing

1. Details of Borrowing

Lender	Amount	Interest rate	Borrowing date	Repayment date	Repayment method, Collateral etc.
Mizuho Bank, Ltd.	¥3,000 million	Base rate +0.035% (*)	October 8, 2021	November 16, 2021	Bullet repayment, Unsecured and non-guaranteed

(*) The interest payment date is the repayment date. The base interest rate is calculated by linear interpolation of the JBA one-month Japanese Yen TIBOR and three-month Japanese Yen TIBOR published by JBA TIBOR Administration two business days prior to the borrowing date.

The JBA Japanese yen TIBOR can be found on the website of the JBA TIBOR Administration (<http://www.jbatibor.or.jp/english/rate/>).

2. Reason for Borrowing

Funds are to be allocated for payment of distributions for the 10th fiscal period of MFLP-REIT.

3. Amount, Specific use of proceeds and Expected date of expenditure of funds to be procured

(1) Amount of funds to be procured

¥ 3,000 million

(2) Specific use of proceeds of funds to be procured

Funds are to be allocated to the payment of distributions for the 10th fiscal period of MFLP-REIT.

(3) Expected date of expenditure

October 11, 2021

II. Status of the borrowings after execution of Borrowing

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowings ^(*)	0	3,000	3,000
Long-term borrowings ^(*)	94,400	94,400	0
Total borrowings	94,400	97,400	3,000
Investment corporation bonds	3,000	3,000	0
Total of borrowings and investment corporation bonds	97,400	100,400	3,000

(*) “Short-term borrowings” refers to borrowings with a maturity of one or less year. “Long-term borrowings” refers to borrowings with a maturity of more than one year.

III. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund Information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on April 26, 2021.

We did not publish an English version of the Securities Report.

End

*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>