

January 12, 2021

For Immediate Release

Real Estate Investment Trust Securities Issuer:  
Mitsui Fudosan Logistics Park Inc. (Securities Code: 3471)  
6-8-7 Ginza, Chuo-ku, Tokyo 104-0061  
Representative: Masayuki Isobe, Executive Director

Asset Management Company:  
Mitsui Fudosan Logistics REIT Management Co., Ltd.  
Representative: Yukio Yoshida, President and Chief Executive  
Officer  
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Notice Concerning Submission of Shelf Registration Statement for Investment Corporation Bonds

Mitsui Fudosan Logistics Park Inc. today announced that it submitted a shelf registration statement for the investment corporation bonds. Details are provided as follows.

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|-----|---|---|
| (1) | Planned Issue Amount                                | 100,000 million yen   |
| (2) | Type of the Shelf Registration                      | Investment corporation bonds<br>(excluding short-term investment corporation bonds)   |
| (3) | Submission Date of the Shelf Registration Statement | January 12, 2021  |
| (4) | Planned Issue Period                                | Two years from the planned effective date of the shelf registration statement<br>(from January 20, 2021 to January 19, 2023)  |
| (5) | Use of Proceeds                                     | Acquisition of specified assets (as defined in Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations (Act No.198 of 1951, as amended)), repayment of borrowings, redemption of investment corporation bonds (including short-term investment corporation bonds), refund of lease and guarantee deposits, funds for repairs and maintenance and working capital, etc. |

End

\*MFLP-REIT's corporate website: <https://www.mflp-r.co.jp/en/>