

November 1, 2024

For Immediate Release

Real Estate Investment Trust Securities Issuer:  
Mitsui Fudosan Logistics Park Inc.  
(Securities Code: 3471)  
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Asset Management Company:  
Mitsui Fudosan Logistics REIT Management Co., Ltd.  
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Notice Concerning Completion of the Absorption-type Company Split of Asset Management Company  
and the Change of Principal Shareholder of Asset Management Company

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) announces that the absorption-type company split (the “Company Split”) has taken effect, whereby Mitsui Fudosan Logistics REIT Management Co., Ltd. (“MFLM”), the asset management company to which MFLP-REIT entrusts its asset management, is the successor company in the absorption-type company split, and ITOCHU REIT Management Co., Ltd. (“IRM”), the asset management company to which Advance Logistics Investment Corporation (“ADL”) entrusted its asset management, is the splitting company in the absorption-type company split, and MFLM takes over from IRM the asset management business related to logistics facilities etc., which was entrusted to IRM by ADL, as announced in the “Notice Concerning Execution of the Absorption-type Company Split Agreement between Asset Management Company Mitsui Fudosan Logistics REIT Management Co., Ltd. and ITOCHU REIT Management Co., Ltd. and the Change of Principal Shareholder of Mitsui Fudosan Logistics REIT Management Co., Ltd.” dated August 5, 2024 by MFLP-REIT and ADL, and that the Company Split has been completed today. In addition, MFLP-REIT also announces that MFLM’s principal shareholder has changed as a result of the Company Split taking effect.

1. Overview of the Company Split

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|---|--|
| (1) Successor company                   | Mitsui Fudosan Logistics REIT Management Co., Ltd. |
| (2) Splitting company                   | ITOCHU REIT Management Co., Ltd.                   |
| (3) Effective date of the Company Split | November 1, 2024                                   |

2. Overview of Change of Principal Shareholder

There is no change in the overview of the change of a principal shareholder as a result of the Company Split taking effect from those announced in the “Notice Concerning Execution of the Absorption-type Company Split Agreement between Asset Management Company Mitsui Fudosan Logistics REIT Management Co., Ltd. and ITOCHU REIT Management Co., Ltd. and the Change of Principal Shareholder of Mitsui Fudosan Logistics REIT Management Co., Ltd.” dated August 5, 2024. Please refer to the press release for details on the principal shareholder.



3. Others

As announced in the “Notice Concerning Completion of Merger with Advance Logistics Investment Corporation” dated today, the absorption-type merger (the “Merger”), whereby MFLP-REIT is the surviving corporation, and ADL is the dissolving corporation in the merger, has also taken effect, and the Merger has been completed today.

End

\* MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>