

October 11, 2024

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc.
(Securities Code: 3471)
6-8-7 Ginza, Chuo-ku, Tokyo 104-0061
Representative: Hiroshi Asai, Executive Director

Asset Management Company:
Mitsui Fudosan Logistics REIT Management Co., Ltd.
Representative: Shinobu Sakanoshita, President and Chief
Executive Officer
Inquiries: Kenji Yamamoto, Managing Director and Chief
Financial Officer
Tel. +81-3-6327-5160

Notice Concerning Borrowing of Funds

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today resolved on a debt financing (the “Borrowing”) hereby announces as follows:

I. Borrowing

1. Details of Borrowing

Lender	Amount (million yen)	Interest rate ^(*)	Borrowing date	Repayment date	Repayment method, Collateral etc.
Mizuho Bank, Ltd.	5,000	Base rate +0.035%	October 16, 2024	November 18, 2024	Bullet repayment, Unsecured and non- guaranteed

(Note) The interest payment date is the repayment date. The base interest rate is the JBA one-month Japanese Yen TIBOR published by JBA TIBOR Administration two business days prior to the borrowing date.

The JBA Japanese yen TIBOR can be found on the website of the JBA TIBOR Administration (<https://www.jbatibor.or.jp/english/rate/>).

2. Reason for Borrowing

Funds are to be allocated towards merger-related expenses with the Merger of MFLP-REIT and Advance Logistics Investment Corporation (“ADL”) referred to in the press release “Notice Concerning Execution of the merger Agreement between Mitsui Fudosan Logistics Park Inc. and Advance Logistics Investment Corporation” announced by MFLP-REIT and ADL on August 5, 2024, and a part of the purchase related costs of the real estate trust beneficiary interests which to be acquired on November 1, 2024 by MFLP-REIT as the surviving corporation in the Merger of MFLP-REIT and ADL (the “Anticipated Acquisitions”) referred to in the press release “Notice Concerning Acquisition of Trust Beneficiary Interest in Domestic Real Estate” announced by ADL on August 5, 2024, etc.

3. Amount, specific use of proceeds and expected date of expenditure of funds to be procured

(1) Amount of funds to be procured

¥5,000 million

(2) Specific use of proceeds of funds to be procured

Funds are to be allocated towards merger-related expenses and a part of the purchase related costs of the Anticipated Acquisitions, etc.

- (3) Expected date of expenditure
October 16, 2024 and November 1, 2024

II. Status of the borrowings after execution of Borrowing

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowing ^(*)	0	5,000	5,000
Long-term borrowing ^(*)	149,700	149,700	0
Total borrowing	149,700	149,700	0
Investment corporation bonds	5,000	5,000	0
Total of borrowing and investment corporation bonds	154,700	159,700	5,000

(Note) “Short-term borrowing” refers to borrowing with a maturity of one year or less from the borrowing date. “Long-term borrowing” refers to borrowing with a maturity of more than one year from the borrowing date.

III. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on April 25, 2024.

We did not publish an English version of the Securities Report.

End

*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>