

April 15, 2019

For Immediate Release

Real Estate Investment Trust Securities Issuer:  
Mitsui Fudosan Logistics Park Inc. (Securities Code: 3471)  
6-8-7 Ginza, Chuo-ku, Tokyo 104-0061  
Representative: Masayuki Isobe, Executive Director

Asset Management Company:  
Mitsui Fudosan Logistics REIT Management Co., Ltd.  
Representative: Chishu Zushi, President and Chief Executive  
Officer  
Inquiries: Tatsu Makino, Managing Director and Chief Financial  
Officer  
Tel. +81-3-6327-5160

Notice Concerning Borrowing of Funds and Repayment of Borrowing

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today announced a decision to execute a debt financing (the “Borrowing”) and a repayment of borrowing (the “Repayment”).

I. Borrowing of Funds  
1. Details of Borrowing  
A. Short-term borrowing

Lender	Amount	Interest rate	Borrowing date	Repayment date	Repayment method, Collateral etc.
Mizuho Bank, Ltd.	¥1,600 million	Base rate (JBA 1-month Japanese yen TIBOR)+0.035% (*1)	April 22, 2019	October 22, 2019	Bullet repayment, Unsecured and non-guaranteed
The Bank of Fukuoka, Ltd.	¥1,100 million	Base rate+0.035% (*2)	May 7, 2019	May 31, 2019	Bullet repayment, Unsecured and non-guaranteed

(\*1) The interest payment date is the first on May 22, 2019, and thereafter on the 22nd day of each month and the repayment date (if such day is not a business day, the interest payment date shall be on the next business day.) The base interest rate to be applied to the calculation period of interest paid on the interest payment date is the JBA one-month Japanese Yen TIBOR published by Japanese Bankers Association TIBOR Administration (“JBA TIBOR Administration”) two business days prior to the interest payment date immediately before each interest payment date (provided, however, that the first time is on the borrowing date).

Provided, however, that if the interest calculation period is less than one month, the base rate shall be the base rate corresponding to the relevant period calculated based on the method provided in the loan agreement.

(\*2) The base interest rate is calculated by linear interpolation of the JBA one-week Japanese Yen TIBOR and one-month Japanese Yen TIBOR published by JBA TIBOR Administration two business days prior to the borrowing date. The JBA Japanese yen TIBOR can be found on the website of the JBA TIBOR Administration (<http://www.jbatibor.or.jp/english/rate/>).

2. Reason for Borrowing

Funds are to be allocated to the payment of distributions for the 5th fiscal period of MFLP-REIT announced on March 15, 2019, and also to the Repayment as detailed in “II. Repayment of borrowing” below.

3. Amount, Specific use of proceeds and Expected date of expenditure of funds to be procured

(1) Amount of funds to be procured

¥ 2,700 million

(2) Specific use of proceeds of funds to be procured

A. Funds are to be allocated to the payment of distributions for the 5th fiscal period of MFLP-REIT.

B. Funds are to be allocated to the repayment of short-term borrowings as detailed in “II. Repayment of borrowing” below.

(3) Expected date of expenditure

A. April 22, 2019

B. May 7, 2019

II. Repayment of borrowing

Lender	Amount	Borrowing date	Repayment date
The Bank of Fukuoka, Ltd.	¥1,100 million	March 1, 2019	May 7, 2019

III. Status of the borrowings after execution of Borrowing and Repayment

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowing <sup>(*)</sup>	5,000	6,600	1,600
Long-term borrowing <sup>(*)</sup>	41,300	41,300	—
Total borrowing	46,300	47,900	1,600
Investment corporation bonds	—	—	—
Total of borrowing and investment corporation bonds	46,300	47,900	1,600
Other interest-bearing debt	—	—	—
Total interest-bearing debt	46,300	47,900	1,600

(\*) “Short-term borrowing” refers to borrowing with a maturity of one or less year. “Long-term borrowing” refers to borrowing with a maturity of more than one year.

IV. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part II Reference information / 2. Information supplementary to reference documents / 4. Investment Risks” of the Securities Registration Statement submitted on January 9, 2019.

We did not publish an English version of the Securities Registration Statement.

End

\*MFLP-REIT’s corporate website: <http://www.mflp-r.co.jp/en/>