

May 27, 2019

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc. (Securities Code: 3471)
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Notice Concerning Borrowing of Funds and Repayment of Borrowing

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today announced a decision to execute a debt financing (the “Borrowing”) and a repayment of borrowing (the “Repayment”).

I. Borrowing of Funds

1. Details of Borrowing

Lender	Amount	Interest rate	Borrowing date	Repayment date	Repayment method, Collateral etc.
The Bank of Fukuoka, Ltd.	¥1,100 million	Base rate (JBA 1-month Japanese yen TIBOR)+0.035% (*)	May 31, 2019	July 31, 2019	Bullet repayment, Unsecured and non-guaranteed

(*) The interest payment date is the first on June 28, 2019, and the repayment date. The base interest rate to be applied to the calculation period of interest paid on the interest payment date is the JBA one-month Japanese Yen TIBOR published by JBATA two business days prior to the interest payment date immediately before each interest payment date (provided, however, that the first time is on the borrowing date).

The JBA Japanese yen TIBOR can be found on the website of the Japanese Bankers Association TIBOR Administration (“JBA TIBOR Administration”) (<http://www.jbatibor.or.jp/english/rate/>).

2. Reason for Borrowing

Funds are to be allocated to the repayment of short-term borrowings as detailed in “II. Repayment of borrowing” below.

3. Amount, Specific use of proceeds and Expected date of expenditure of funds to be procured

(1) Amount of funds to be procured

¥ 1,100 million

(2) Specific use of proceeds of funds to be procured

Funds are to be allocated to the repayment of short-term borrowings as detailed in “II. Repayment of borrowing” below.

(3) Expected date of expenditure

May 31, 2019

II. Repayment of borrowing

Lender	Amount	Borrowing date	Repayment date
The Bank of Fukuoka, Ltd.	¥1,100 million	May 7, 2019	May 31, 2019

III. Status of the borrowings after execution of Borrowing and Repayment

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowing ^(*)	6,600	5,600	▲1,000
Long-term borrowing ^(*)	41,300	41,300	0
Total borrowing	47,900	46,900	▲1,000
Investment corporation bonds	—	—	—
Total of borrowing and investment corporation bonds	47,900	46,900	▲1,000
Other interest-bearing debt	—	—	—
Total interest-bearing debt	47,900	46,900	▲1,000

(*) “Short-term borrowing” refers to borrowing with a maturity of one or less year. “Long-term borrowing” refers to borrowing with a maturity of more than one year. Short-term borrowing of 1,000 million yen from Sumitomo Mitsui Trust Bank, Limited, due on May 31, will be repaid with cash on hand.

IV. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund Information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on April 26, 2019.

We did not publish an English version of the Securities Report.

End

*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>