

February 27, 2025

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc.
(Securities Code: 3471)
6-8-7 Ginza, Chuo-ku, Tokyo 104-0061
Representative: Hiroshi Asai, Executive Director

Asset Management Company:
Mitsui Fudosan Logistics REIT Management Co., Ltd.
Representative: Shinobu Sakanoshita, President and Chief
Executive Officer
Inquiries: Kenji Yamamoto, Managing Director and Chief
Financial Officer
Tel. +81-3-6327-5160

Notice Concerning Borrowing of Funds (including Green Loan) and Repayment of Borrowing

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today resolved on debt financings (the “Borrowing”) and repayment of borrowings (the “Repayment”) hereby announces as follows:

The long-term borrowings in the borrowing is Green Loan (the “Green Loan”) that will be executed based on the Sustainability Finance Framework which established by MFLP-REIT.

MFLP-REIT aims to promote the asset management with consideration to ESG and strengthen the funding base through sustainability finance, including Green Loan.

I. Borrowing

1. Details of Borrowing

A. Short-term borrowing

Lender	Amount (million yen)	Interest rate	Borrowing date	Repayment date	Repayment method, Collateral etc.
The Bank of Fukuoka, Ltd.	500	Base rate +0.05% ^(*)	March 3, 2025	March 17, 2025	Bullet repayment, Unsecured and non-guaranteed

(Note) The interest payment date is the repayment date. The base interest rate is calculated by linear interpolation of the JBA one-week Japanese Yen TIBOR and one-month Japanese Yen TIBOR published by JBA TIBOR Administration two business days prior to the borrowing date. The JBA Japanese yen TIBOR can be found on the website of the JBA TIBOR Administration (<https://www.jbatibor.or.jp/english/rate/>).

B. Long-term borrowing

Lender	Amount (million yen)	Interest rate	Borrowing date	Repayment date	Repayment method, Collateral etc.
Sumitomo Mitsui Trust Bank, Limited (Green Loan)	800	1.1515% ^(*)	March 3, 2025	March 5, 2029	Bullet repayment, Unsecured and non-guaranteed

(Note) Interest rate is fixed until the repayment date. The first interest payment date is the last day of July 2025, and thereafter the interest payment date will be the last day of January and July until and including the repayment date. (If each interest payment date is not a business day, such interest payment date shall be on the next business day. Provided, however, that such interest payment date shall be on the preceding business day if such next business day falls into the next month.)

2. Reason for Borrowing

Funds are to be allocated to the Repayment as detailed in “II. Details of Repayment” below.

3. Amount, specific use of proceeds and expected date of expenditure of funds to be procured

(1) Amount of funds to be procured

¥1,300 million

(2) Specific use of proceeds of funds to be procured

Funds are to be allocated to the Repayment of borrowing as detailed in “II. Details of Repayment” below.

MFLP-REIT plans to use all the Green Loan as funds for the Repayment for the loan that were required for acquisition of Eligible Green Asset under the Sustainability Finance Framework.

Specifically, the Green Loan is used to repay long-term debt raised to partially finance the acquisition funds of “MFLP Hiroshima I” which was acquired on March 2, 2020.

(3) Expected date of expenditure

March 3, 2025

II. Details of Repayment

Lender	Amount (million yen)	Borrowing date	Repayment date
The Bank of Fukuoka, Ltd.	1,000 ^(*)	February 3, 2025	March 3, 2025
Sumitomo Mitsui Trust Bank, Limited	800	March 2, 2020	March 3, 2025

(*) In addition to the borrowing amount of ¥500 million stated in “I. 1. A. Short-term borrowing”, we plan to allocate ¥500 million of cash on hand at the MFLP-REIT.

III. Status of the borrowings after execution of Borrowing

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowing ^(Note)	1,000	500	▲500
Long-term borrowing ^(Note)	217,750	217,750	0
Total borrowing	218,750	218,250	▲500
Investment corporation bonds	7,000	7,000	0
Total of borrowing and investment corporation bonds	225,750	225,250	▲500

(Note) “Short-term borrowing” refers to borrowing with a maturity of one year or less from the borrowing date. “Long-term borrowing” refers to borrowing with a maturity of more than one year from the borrowing date.

IV. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on January 28, 2025.

We did not publish an English version of the Securities Report.

End

*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>