

March 12, 2021

For Immediate Release

Real Estate Investment Trust Securities Issuer:  
Mitsui Fudosan Logistics Park Inc.  
(Securities Code: 3471)  
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Asset Management Company:  
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Notice Concerning Borrowing of Funds

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today resolved on a debt financing (the “Borrowing”) hereby announces as follows:

I. Borrowing

1. Details of Borrowing

A. Short-term borrowing

Lender	Amount	Interest rate	Borrowing date	Repayment date	Repayment method, Collateral etc.
Sumitomo Mitsui Trust Bank, Limited	¥2,000 million	Base rate (JBA 1-month Japanese yen TIBOR)+0.05% (*1)	March 16, 2021	April 16, 2021	Bullet repayment, Unsecured and non-guaranteed
The Bank of Fukuoka, Ltd.	¥1,500 million	Base rate (JBA 1-month Japanese yen TIBOR)+0.05% (*2)	March 16, 2021	May 20, 2021	Bullet repayment, Unsecured and non-guaranteed
Total of short-term borrowing	¥3,500 million	-	-	-	-

(\*1) The interest payment date is the repayment date. The base interest rate is the JBA Japanese yen TIBOR published by JBA TIBOR Administration two business days prior to the borrowing date.

(\*2) The interest payment date is the first on April 16, 2021, and thereafter May 16, 2021, and the repayment date. The base interest rate is the JBA one-month Japanese Yen TIBOR published by Japanese Bankers Association TIBOR Administration (“JBA TIBOR Administration”) two business days prior to the interest payment date immediately before each interest payment date (provided, however, that the first time is on the borrowing date). Provided, however, that if the interest calculation period is less than one month, the base rate shall be the base rate corresponding to the relevant period calculated based on the method provided in the loan agreement. The JBA Japanese yen TIBOR can be found on the website of the JBA TIBOR Administration (<http://www.jbatibor.or.jp/english/rate/>).

B. Long-term borrowing

Lender	Amount	Interest rate <sup>(*1)</sup>	Borrowing date	Repayment date <sup>(*2)</sup>	Repayment method, Collateral etc.
Sumitomo Mitsui Trust Bank, Limited	¥2,000 million	0.1950%	March 16, 2021	March 16, 2026	Bullet repayment, Unsecured and non-guaranteed
Sumitomo Mitsui Banking Corporation	¥800 million	0.3743%	March 16, 2021	March 16, 2028	Bullet repayment, Unsecured and non-guaranteed
	¥800 million	0.6325%		March 16, 2031	
Mizuho Bank, Ltd.	¥1,600 million	0.6325%	March 16, 2021	March 17, 2031	Bullet repayment, Unsecured and non-guaranteed
Shinkin Central Bank	¥1,200 million	0.5937%	March 16, 2021	September 17, 2030	Bullet repayment, Unsecured and non-guaranteed
MUFG Bank, Ltd.	¥500 million	0.3743%	March 16, 2021	March 16, 2028	Bullet repayment, Unsecured and non-guaranteed
	¥500 million	0.4408%		March 16, 2029	
The Norinchukin Bank	¥1,000 million	0.3464%	March 16, 2021	March 16, 2028	Bullet repayment, Unsecured and non-guaranteed
The Chiba Bank, Ltd.	¥1,000 million	0.3464%	March 16, 2021	March 16, 2028	Bullet repayment, Unsecured and non-guaranteed
Shinsei Bank, Limited	¥1,000 million	0.5937%	March 16, 2021	September 17, 2030	Bullet repayment, Unsecured and non-guaranteed
The Yamaguchi Bank, Ltd.	¥800 million	0.7140%	March 16, 2021	March 16, 2032	Bullet repayment, Unsecured and non-guaranteed
The 77 Bank, Ltd.	¥800 million	0.6325%	March 16, 2021	March 17, 2031	Bullet repayment, Unsecured and non-guaranteed
Total of long-term borrowing	¥12,000 million	-	-	-	-

(\*1) Interest rate is fixed until the repayment date. The first interest payment date is the last day of July 2021, and thereafter the interest payment date will be the last day of January and July until and including the repayment date. (If each interest payment date is not a business day, such interest payment date shall be on the next business day. Provided, however, that such interest payment date shall be on the preceding business day if such next business day falls into the next month.)

(\*2) If each repayment date is not a business day, such repayment date shall be on the next business day. Provided, however, that such

repayment date shall be on the preceding business day if such next business day falls into the next month.

## 2. Reason for Borrowing

Funds are to be allocated towards a part of the purchase price of the real estate trust beneficiary interests (the “Anticipated Acquisitions”) and the related costs, referred to in the press release “Notice Concerning Acquisition and Leasing of Assets” announced on March 12, 2021.

## 3. Amount, specific use of proceeds and expected date of expenditure of funds to be procured

### (1) Amount of funds to be procured

¥15,500 million

### (2) Specific use of proceeds of funds to be procured

Funds are to be allocated towards a part of financing for the Anticipated Acquisitions and the related costs.

### (3) Expected date of expenditure

March 16, 2021

## II. Status of the borrowings after execution of Borrowing

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowing <sup>(*)</sup>	0	3,500	3,500
Long-term borrowing <sup>(*)</sup>	82,400	94,400	12,000
Total borrowing	82,400	97,900	15,500
Investment corporation bonds	3,000	3,000	—
Total of borrowing and investment corporation bonds	85,400	100,900	15,500

(\*) “Short-term borrowing” refers to borrowing with a maturity of one year or less. “Long-term borrowing” refers to borrowing with a maturity of more than one year.

## III. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund Information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on October 26, 2020.

We did not publish an English version of the Securities Report.

End

\*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>