

March 12, 2025

For Immediate Release

Real Estate Investment Trust Securities Issuer:  
Mitsui Fudosan Logistics Park Inc.  
(Securities Code: 3471)  
6-8-7 Ginza, Chuo-ku, Tokyo 104-0061  
Representative: Hiroshi Asai, Executive Director

Asset Management Company:  
Mitsui Fudosan Logistics REIT Management Co., Ltd.  
Representative: Shinobu Sakanoshita, President and Chief  
Executive Officer  
Inquiries: Kenji Yamamoto, Managing Director and Chief  
Financial Officer  
Tel. +81-3-6327-5160

Notice Concerning Borrowing of Funds and Repayment of Borrowing

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today resolved on debt financings (the “Borrowing”) and repayment of borrowings (the “Repayment”) hereby announces as follows:

I. Borrowing

1. Details of Borrowing

Lender	Amount (million yen)	Interest rate	Borrowing date	Repayment date	Repayment method, Collateral etc.
The Bank of Fukuoka, Ltd.	400	Base rate +0.14% <sup>(*)</sup>	March 14, 2025	March 15, 2032	Bullet repayment, Unsecured and non-guaranteed
Mitsui Sumitomo Insurance Company, Limited	600	Base rate +0.09% <sup>(*)</sup>	March 14, 2025	September 14, 2029	Bullet repayment, Unsecured and non-guaranteed
Total of long-term borrowing	1,000	-	-	-	-

(Note) The base interest rate is the JBA three-month Japanese Yen TIBOR published by JBA TIBOR Administration two business days prior to the borrowing date. Provided, however, even if the interest calculation period is less than three months, the base interest rate will be calculated using the three-month JBA Japanese Yen TIBOR. The first interest payment date is the last day of April 2025, and thereafter the interest payment date will be the last day of January, April, July and October until and including the repayment date. (If each interest payment date is not a business day, such interest payment date shall be on the next business day. Provided, however, that such interest payment date shall be on the preceding business day if such next business day falls into the next month.) The JBA Japanese yen TIBOR can be found on the website of the JBA TIBOR Administration (<https://www.jbatibor.or.jp/english/rate/>).

2. Reason for Borrowing

Funds are to be allocated to the Repayment as detailed in “II. Details of Repayment” below.

3. Amount, specific use of proceeds and expected date of expenditure of funds to be procured

(1) Amount of funds to be procured  
¥1,000 million

(2) Specific use of proceeds of funds to be procured  
Funds are to be allocated to the Repayment of borrowing as detailed in “II. Details of Repayment” below.

(3) Expected date of expenditure  
March 14, 2025

II. Details of Repayment

Lender	Amount (million yen)	Borrowing date	Repayment date
The Bank of Fukuoka, Ltd.	400	March 15, 2018	March 14, 2025
Mitsui Sumitomo Insurance Company, Limited	600	March 15, 2018	March 14, 2025

III. Status of the borrowings after execution of Borrowing

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowing <sup>(Note)</sup>	500	500	0
Long-term borrowing <sup>(Note)</sup>	217,750	217,750	0
Total borrowing	218,250	218,250	0
Investment corporation bonds	7,000	7,000	0
Total of borrowing and investment corporation bonds	225,250	225,250	0

(Note) “Short-term borrowing” refers to borrowing with a maturity of one year or less from the borrowing date. “Long-term borrowing” refers to borrowing with a maturity of more than one year from the borrowing date.

IV. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on January 28, 2025.

We did not publish an English version of the Securities Report.

End

\*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>