October 31, 2023
For immediate release

Advance Logistics Investment Corporation Securities Code: 3493 1-105 Kanda-Jinbocho, Chiyoda-ku, Tokyo Tomoyuki Kimura, Executive Director

Asset Management Company:

ITOCHU REIT Management Co., Ltd.
Junichi Shoji, Representative Director,
President & CEO
Inquiries:

Naoki Kaji, Manager of Logistics Strategy Department
TEL. +81-3-6821-5483

## Notice Concerning Submission of Shelf Registration for Issuance of Investment Corporation Bonds

Advance Logistics Investment Corporation ("ADL") announced today that it has submitted a shelf registration of investment corporation bonds to Kanto Local Finance Bureau.

Outline of the Shelf Registration Submitted

(1) Amount to be issued : JPY 20 billion
(2) Date of submission of shelf registration : October 31, 2023

(3) Scheduled period of issuance : Two years from the effective date of the shelf registration

under the shelf registration statement (i.e., from November 8,

2023 to November 7, 2025)

(4) Use of proceeds : Acquisition of specified assets (within the meaning of Paragraph

1, Article 2 of Act on Investment Trusts and Investment Corporations (Act No. 198 of 1951, including subsequent amendments)), repayment of loans, redemption of investment corporation bonds (including short-term investment corporation bonds), refund of leasehold and security deposits,

payment of repairs, etc., working capital, etc.

End

Advance Logistics Investment Corporation is a J-REIT specializing in logistics facilities, managed by ITOCHU REIT Management Corporation, the asset management company of the ITOCHU Group.

We will aim for stable management and growth through an extended cooperative relationship with our sponsor, the ITOCHU Group.

"Advance" is the common brand name of the real estate investment corporation managed by ITOCHU REIT Management Co., Ltd.

ADL website: <a href="https://www.adl-reit.com/en/">https://www.adl-reit.com/en/</a>
IRM website: <a href="https://www.itc-rm.co.jp/en/">https://www.itc-rm.co.jp/en/</a>