



October 31, 2019

For immediate release

Real Estate Investment Trust Securities Issuer:  
ITOCHU Advance Logistics Investment Corporation  
3-6-5 Kojimachi, Chiyoda-ku, Tokyo, Japan  
Representative: Junichi Shoji, Executive Director  
(Securities Code: 3493)

Asset Management Company:  
ITOCHU REIT Management Co., Ltd.  
Representative: Junichi Shoji, Representative Director,  
President & CEO  
Inquiries: Keiichi Yoshida, Director and CFO  
TEL: +81-3-3556-3901

Notice Concerning Filing of Shelf Registration Statement for Issuance of Investment Corporation Bonds

ITOCHU Advance Logistics Investment Corporation (“IAL”) hereby announces that it filed today a shelf registration statement for issuing investment corporation bonds, as follows:

1. Overview of the Filed Shelf Registration Statement

- |                                   |   |
|-----------------------------------|---|
| (1) Amount to be issued           | : JPY 50 billion  |
| (2) Subject of Shelf Registration | : Investment corporation bonds (excluding short-term investment corporation bonds)  |
| (3) Filing date                   | : October 31, 2019  |
| (4) Planned period of issuance    | : Two years from the effective date of the shelf registration under the shelf registration statement (i.e., from November 8, 2019 to November 7, 2021)  |
| (5) Use of proceeds               | : Acquisition of specific assets, debt repayment, redemption of investment corporation bonds (including short-term investment corporation bonds), refund of tenant security deposit, payment of repairs and maintenance expenses, working capital, etc. |

End

IAL’s corporate website: <https://www.ial-reit.com/en/>