



September 12, 2018

For immediate release

Real Estate Investment Trust Securities Issuer:
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(Securities Code: 3493)

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Notice Concerning the Results of the Issuance of New Investment Units
through Third-Party Allotment

ITOCHU Advance Logistics Investment Corporation (“IAL”) hereby announces that the anticipated issuance of new investment units through a third-party allotment was not executed. SMBC Nikko Securities Inc., the designated allottee of the new investment units through the third-party allotment, notified IAL today that it would not exercise its option to purchase all of issuable new investment units by the final date of offering on October 10, 2018. The issuance of new investment units through the third-party allotment was originally resolved in tandem with the issuance of new investment units through a public offering (primary offering) and the issuance of investment units through over-allotment (secondary offering) by IAL’s Board of Directors in meetings held on August 1, 2018, and August 30, 2018.

As a result of not issuing the new investment units through the third-party allotment, the total number of new investment units issued was 357,143 units as of today. Furthermore, IAL has changed the assumptions underlying its financial forecasts as explained in the press release, “Notice Concerning the Forecast of Financial Results for the Fiscal Periods Ending January 2019 and July 2019,” announced on September 7, 2018, and, accordingly, revised its forecasts of financial results. For details, please refer to the press release also published today, “Notice Concerning Revisions to Forecasts of Financial Results for the Fiscal Periods Ending January 2019 and July 2019.”

Reference

Overview of the anticipated issuance of new investment units through third-party allotment

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| (1) Maximum number of issuable units | 15,857 units |
| (2) Expected issue price per unit | ¥99,395 |
| (3) Expected total issue amount | ¥1,576,106,515 |
| (4) Final date of offering | Wednesday, October 10, 2018 |
| (5) Planned payment date | Thursday, October 11, 2018 |
| (6) Designated allottee | SMBC Nikko Securities Inc. |

This document is released to media organizations through the Kabuto Club (the press club of the Tokyo Stock Exchange), the Ministry of Land, Infrastructure and Transport Press Club, and the Press Club for the Ministry of Land, Infrastructure and Transport Construction Paper.

IAL’s corporate website: <https://www.ial-reit.com/en/>