

September 13, 2017

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc. (Securities Code: 3471)
6-8-7 Ginza, Chuo-ku, Tokyo 104-0061
Representative: Masayuki Isobe, Executive Director

Asset Management Company:
Mitsui Fudosan Logistics REIT Management Co., Ltd.
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Notice Concerning Amendments to Articles of Incorporation and Appointment of Directors

Mitsui Fudosan Logistics Park Inc. (“MFLP REIT”) announced that at the Board of Directors’ meeting on September 13, 2017, MFLP REIT resolved that the following partial amendments to the Articles of Incorporation and Appointment of Directors will be put up for discussion at the Second General Meeting of Unitholders scheduled on October 30, 2017.

The following items shall become effective upon their resolution and approval by the General Meeting of Unitholders stated above.

1. Summary of , and Reasons for the , partial Amendments to the Articles of Incorporation

- (1) Amend the Articles of Incorporation to determine that general meetings of unitholders shall be held in any of the 23 wards of Tokyo in consideration of convenience for unitholders and the securing of appropriate venues as necessary (proposed amendment to Paragraph 2 of Article 9).
- (2) Amend the Articles of Incorporation to establish a new rule that a general meeting of unitholders shall be held on October 8, 2019 or thereafter without delay, and that from the following year, a general meeting of unitholders shall be held on October 8 or thereafter without delay every two years in conjunction with a general meeting of the unitholders of MFLP REIT, thereby enabling MFLP REIT to utilize a system that allows it to skip the process of notifying the convocation of a general meeting of unitholders as prescribed in the proviso of paragraph 1 of Article 91 in the Act on Investment Trusts and Investment Corporations. The amendment is also intended to establish a new rule that a general meeting of unitholders may be held as necessary (hereinafter referred to as the “Investment Trust Act”) (proposed amendment to Paragraph 3 of Article 9).
- (3) Amend the Articles of Incorporation to include a new rule pertaining to a record date, thereby enabling MFLP REIT to skip the notification of such a record date on which MFLP REIT shall determine which unitholders can exercise rights at its general meeting of unitholders, and to announce the record date as necessary, as a result of the establishment of the new rules referred to in (2) above (proposed amendment to Paragraphs 1, 2 and 3 of Article 15).
- (4) Amend the Articles of Incorporation to apply a similar revision to the definition of “real estate, etc.” therein, and make the necessary changes to reflect such a revision to the said definition because, as a result of the revision of the regulations of real estate investment trusts and real estate investment

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companies prescribed by the Investment Trusts Association, Japan, the definition of “real estate, etc.” in the said regulations shall additionally include shares or equities issued or owned by overseas real estate companies whose entire shares comprise monetary and other credits related to real estate and the relevant real estate (proposed amendment to Paragraphs 1-2 and 2-1 of Article 29 and Paragraphs 1-4, 1-5 and 1-6 of Article 37).

- (5) Amend the Articles of Incorporation to make adjustments to the number of Articles and Paragraphs and definitions, make corrections for clarification and remove provisions that are no longer required with the passage of time after the most recent revision of the Articles of Incorporation of MFLP REIT (June 6, 2016), in addition to the above amendments (proposed amendment to Paragraph 1 of Article 21, Paragraph 1 of Article 24, Article 34, and Paragraph 1-1 of Article 37, among other Articles).

2. Appointment of Directors

Executive director Masayuki Isobe and supervisory directors Tadao Toyoshima and Izuru Goto have given notice that they intend to resign effective October 31, 2017 for the purpose of adjustment of term of office. The proposal for resolution concerning the appointment of an executive director (candidate: Masayuki Isobe) and two supervisory directors (candidates: Tadao Toyoshima and Izuru Goto) as of November 1, 2017 will be resolved at the General Meeting of Unitholders.

The proposal for resolution concerning the appointment of alternate executive directors (candidates: Chishu Zushi and Yuji Shibata) who will serve in the absence of the executive director or when the number of directors as prescribed in laws is insufficient will also be resolved.

- (1) Executive Director Candidate
Masayuki Isobe (re-elected)
- (2) Alternate Executive Director Candidates
Chishu Zushi (re-elected)
Yuji Shibata (newly elected)
- (3) Supervisory Director Candidates
Tadao Toyoshima (re-elected)
Izuru Goto (re-elected)

3. Schedule

September 13, 2017	Board of Directors’ meeting to approve the agenda to be presented at the Second General Meeting of Unitholders
October 12, 2017	Posting of the “Notice of the Second General Meeting of Unitholders” (scheduled)
October 30, 2017	Second General Meeting of Unitholders (scheduled)

- The original Japanese press release has been distributed to the Kabuto Club, the Ministry of Land, Infrastructure, Transport and Tourism Press Club, and the Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications.
- MFLP-REIT’s corporate website: <http://www.mflp-r.co.jp/en/>

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