

August 16, 2022

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc.
(Securities Code: 3471)
6-8-7 Ginza, Chuo-ku, Tokyo 104-0061
Representative: Hiroshi Asai, Executive Director

Asset Management Company:
Mitsui Fudosan Logistics REIT Management Co., Ltd.
Representative: Yukio Yoshida, President and Chief
Executive Officer
Inquiries: Tatsu Makino, Managing Director and Chief
Financial Officer
Tel. +81-3-6327-5160

Notice Concerning Borrowing of Funds and Repayment of Borrowing

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today resolved on a debt financing (the “Borrowing”) and a repayment of borrowing (the “Repayment”) hereby announces as follows:

I. Borrowing

1. Details of Borrowing

Lender	Amount (million yen)	Interest rate ^(*)	Borrowing date	Repayment date	Repayment method, Collateral etc.
Sumitomo Mitsui Trust Bank, Limited	1,000	Base rate +0.05%	August 19, 2022	October 19, 2022	Bullet repayment, Unsecured and non- guaranteed
The Bank of Fukuoka, Ltd.	1,000	Base rate +0.05%	August 19, 2022	October 19, 2022	Bullet repayment, Unsecured and non- guaranteed
Total of borrowing	2,000	-	-	-	-

(Note) The interest payment date is the repayment date. The base interest rate is calculated by linear interpolation of the JBA one-month Japanese Yen TIBOR and three-month Japanese Yen TIBOR published by JBA TIBOR Administration two business days prior to the borrowing date.

The JBA Japanese yen TIBOR can be found on the website of the JBA TIBOR Administration (<http://www.jbatibor.or.jp/english/rate/>).

2. Reason for Borrowing

Funds are to be allocated to the repayment of borrowings as detailed in “II. Repayment” below.

3. Amount, specific use of proceeds and expected date of expenditure of funds to be procured

(1) Amount of funds to be procured

¥2,000 million

(2) Specific use of proceeds of funds to be procured

Funds are to be allocated to the repayment of borrowings as detailed in “II. Repayment” below.

(3) Expected date of expenditure

August 19, 2022

II. Repayment

Lender	Amount (million yen)	Borrowing date	Repayment date
Sumitomo Mitsui Trust Bank, Limited	1,300	August 4, 2022	August 19, 2022
The Bank of Fukuoka, Ltd.	1,300	August 4, 2022	August 19, 2022

(*) In addition to the borrowing amount of ¥ 2,000million stated in “I. Borrowing”, we plan to allocate ¥ 600 million of cash on hand at the MFLP-REIT.

III. Status of the borrowings after execution of Borrowing

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowing(*)	5,200	2,000	▲ 3,200
Long-term borrowing(*)	115,700	115,700	0
Total borrowing	120,900	117,700	▲ 3,200
Investment corporation bonds	3,000	3,000	0
Total of borrowing and investment corporation bonds	123,900	120,700	▲ 3,200

(Note) “Short-term borrowing” refers to borrowing with a maturity of one year or less from the borrowing date. “Long-term borrowing” refers to borrowing with a maturity of more than one year from the borrowing date. Short-term borrowings of ¥ 2,600 million yen from Mizuho Bank, Ltd. due on August 19, 2022 will be repaid with cash on hand.

IV. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund Information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on April 26, 2022.

We did not publish an English version of the Securities Report.

End

*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>