

February 27, 2019

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc. (Securities Code: 3471)
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Notice Concerning Borrowing of Funds

Mitsui Fudosan Logistics Park Inc. (hereinafter referred to as “MFLP-REIT”) today announced a decision to execute a debt financing (the “Borrowing”).

I. Borrowing of Funds

1. Details of Borrowing

Lender	Amount	Interest rate	Borrowing date	Repayment date	Repayment method, Collateral etc.
The Bank of Fukuoka, Ltd.	¥1,100 million	Base rate (JBA 2-month Japanese yen TIBOR)+0.035% (*)	March 1, 2019	May 7, 2019	Bullet repayment, Unsecured and non-guaranteed

(*) The base rate is determined two business days prior to borrowing date. The JBA Japanese yen TIBOR can be found on the website of the Japanese Bankers Association TIBOR Administration (“JBA TIBOR Administration”) (<http://www.jbatibor.or.jp/english/rate/>).

2. Reason for Borrowing

Funds are to be allocated to a portion of the funds and related expenses for the acquisition of the real estate trust beneficiary interests of “MFLP Tsukuba” (40% quasi co-ownership interests) (hereinafter referred to as “Anticipated acquisitions”) to be acquired by MFLP-REIT as stated in the “Notice Concerning Acquisition and Leasing of Assets” announced on January 9, 2019.

3. Amount of funds to be raised, specific use of funds, and expected date of expenditures

(1) Amount of funds to be raised

¥ 1,100 million

(2) Specific uses of the funds to be procured

Funds will be allocated to a portion of the funds and related expenses of the Anticipated acquisitions.

(3) Expected date of expenditure

March 1, 2019

Note: This document is a press release to the public regarding the borrowing of funds by MFLP-REIT and is not intended to solicit investments.

II. Status of the borrowings after execution of Borrowing

(Unit: millions of yen)

	Before execution	After execution	Change
Short-term borrowing ^(*)	2,900	4,000	1,100
Long-term borrowing ^(*)	41,300	41,300	0
Total borrowing	44,200	45,300	1,100
Investment corporation bonds	—	—	—
Total borrowings and investment corporation bonds	44,200	45,300	1,100
Other interest-bearing debt	—	—	—
Total interest-bearing debt	44,200	45,300	1,100

(*) “Short-term borrowing” refers to borrowing with a maturity of one year or less. “Long-term borrowing” refers to borrowing with a maturity of more than one year.

III. Other

There have been no material changes to the risks associated with this borrowing from “Part II Reference information / 2. Information supplementary to reference documents / 4. Investment Risks” set forth in the Securities Registration Statement filed on January 9, 2019.

We did not publish an English version of the Securities Registration Statement.

End

*MFLP-REIT’s corporate website: <http://www.mflp-r.co.jp/en/>

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