

February 18, 2022

For Immediate Release

Real Estate Investment Trust Securities Issuer:  
 Mitsui Fudosan Logistics Park Inc. (Securities Code: 3471)  
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Asset Management Company:  
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Notice of the Decision Concerning the Number of New Investment Units to be Issued through Third-Party Allotment

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today announces that, with respect to the issuance of new investment units through a third-party allotment (the “third-party allotment”) resolved together with the issuance of new investment units through a public offering (primary offering) and a secondary offering of investment units (through over-allotment) at the meetings of its Board of Directors held on January 11, 2022 and January 19, 2022, MFLP-REIT received a notification from the allottee to subscribe for all of the investment units to be issued by way of the third-party allotment as follows.

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|-----|---|---|
| (1) | Number of investment units to be offered        | 1,620 units (Number of new investment units expected to be issued: 1,620 units) |
| (2) | Amount to be paid in (issue amount)             | ¥ 527,576 per unit  |
| (3) | Total amount to be paid in (total issue amount) | ¥ 854,673,120   |
| (4) | Allottee  | A domestic underwriter  |
| (5) | Period for subscription (subscription period)   | Tuesday, February 22, 2022  |
| (6) | Payment date                                    | Thursday, February 24, 2022   |

(Reference)

1. The third-party allotment was approved alongside the resolutions concerning the issuance of new investment units through a public offering and a secondary offering (through over-allotment) at the meetings of MFLP-REIT’s Board of Directors on January 11, 2022 and January 19, 2022.

(Note) For details regarding the third-party allotment, please refer to “Notice Concerning Issuance of New Investment Units and Secondary Offering of Investment Units,” released on January 11, 2022 and “Notice of Decision of Prices, etc., Concerning Issuance of New Investment Units and Secondary Offering of Investment Units,” released on January 19, 2022.

Note: This document is a press release that is to be made publicly available regarding the issuance of new investment units through a third-party allotment by MFLP-REIT, and has not been prepared for the purpose of solicitation of investment. In addition, this document does not constitute an offer of securities in the U.S. The securities referred to above have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”). The securities referred to above may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.

2. Total Number of Investment Units Issued and Outstanding after the third-party allotment

Total number of investment units issued and outstanding at present	574,380 units
Increase in number of investment units by the third-party allotment	1,620 units
Total number of investment units issued and outstanding after the third-party allotment	576,000 units

3. Use of Proceeds from the third-party allotment

The net proceeds from the third-party allotment (¥854,673,120) may be allocated for the acquisition of specified assets (Note) or the repayment of borrowings in the future.

(Note) "Specified assets" are subject to Article 2, paragraph (1) of the Act on Investment Trusts and Investment Corporations of Japan.

End

\*MFLP-REIT's corporate website: <https://www.mflp-r.co.jp/en/>

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