

February 23, 2018

For Immediate Release

Real Estate Investment Trust Securities Issuer:  
Mitsui Fudosan Logistics Park Inc. (Securities Code: 3471)  
6-8-7 Ginza, Chuo-ku, Tokyo 104-0061  
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Asset Management Company:  
Mitsui Fudosan Logistics REIT Management Co., Ltd.  
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Notice of the Decision Concerning the Number of Investment Units to Be Issued  
as New Investment Units by a Third-Party Allotment

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) announces that, with respect to the issue of new investment units through a third-party allotment (the “third-party allotment”) resolved together with the issue of new investment units by a public offering (primary offering) and secondary offering (through over-allotment) at the meetings of its Board of Directors held on January 15, 2018 and January 24, 2018, MFLP-REIT received a notification from allottee to subscribe for the part of investment units to be issued by way of the third-party allotment as follows.

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|---|---|
| (1) Number of investment units to be offered        | 774 units (Number of new investment units to be issued: 2,000units) |
| (2) Amount to be paid in (issue amount)             | ¥ 355,139 per unit  |
| (3) Total amount to be paid in (total issue amount) | ¥ 274,877,586   |
| (4) Allottee  | Daiwa Securities Co. Ltd.   |
| (5) Period for subscription (subscription deadline) | Tuesday, February 27, 2018  |
| (6) Payment date                                    | Wednesday, February 28, 2018  |

(Reference)

1. The third-party allotment was approved alongside a resolution concerning the issue of new investment units through a public offering (primary offering) and a secondary distribution (through over-allotment) at the meetings of MFLP-REIT’s Board of Directors on January 15, 2018 and January 24, 2018.

Note: For details regarding the third-party allotment, please refer to “Notice Concerning Issuance of New Investment Units and Secondary Offering of Investment Units,” dated January 15, 2018 and “Notice of Decision of Prices, etc., Concerning the Issue of New Investment Units and Secondary Offering,” dated January 24, 2018.

Disclaimer: This release is a public announcement concerning the issue of new investment units through the third-party allotment by MFLP-REIT, and is not intended as an inducement or invitation for investment.

2. Change in the number of investment units issued and outstanding as a result of the third-party allotment

Total number of investment units issued and outstanding at present	262,000 units
Increase in number of investment units by the third-party allotment	774 units
Total number of investment units issued and outstanding after the third-party allotment	262,774 units

3. Purpose of funds procured from the third-party allotment

MFLP-REIT plans to use the net proceeds from the third-party allotment (¥ 274,877,586) to finance the acquisition of the partial real estate beneficiary interests described in "Notice Concerning Acquisition of Assets" announced on January 15, 2018.

- MFLP-REIT's corporate website: <http://www.mflp-r.co.jp/en/>