

January 24, 2018

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc. (Securities Code: 3471)
6-8-7 Ginza, Chuo-ku, Tokyo 104-0061
Representative: Masayuki Isobe, Executive Director

Asset Management Company:
Mitsui Fudosan Logistics REIT Management Co., Ltd.
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Notice of Decision of Prices, etc., Concerning the Issue of New Investment Units
and Secondary Offering

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today announced that, at a meeting held on January 24, 2018, its board of directors passed a resolution regarding the issuance and the distribution prices for new investment units and a secondary offering of investment units, which was resolved at a meeting of its board of directors held on January 15, 2018.

1. Issuance of new investment units through Public Offering (Primary Offering)

- | | |
|---|---|
| (1) Amount to be paid in (issue amount) | ¥ 355,139 per unit |
| (2) Amount to be paid in (total issue amount) | ¥ 13,495,282,000 |
| (3) Issue price (offer price) | ¥ 367,581 per unit |
| (4) Total amount of issue price (total offer Price) | ¥ 13,968,078,000 |
| (5) Period for subscription | Thursday, January 25, 2018, to Friday, January 26, 2018 |
| (6) Payment date | Thursday, February 1, 2018 |
| (7) Delivery and settlement date | Friday, February 2, 2018 |

(Note) The underwriters will purchase and underwrite the investment units at the issue amount to be paid in (issue amount) and offer them at the issue price (offer price).

2. Secondary Offering of investment units (through Over-Allotment)

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|-----------------------------------|---|
| (1) Number of units to be offered | 2,000 units |
| (2) Offer price | ¥ 367,581 per unit |
| (3) Total amount of offer price | ¥ 735,162,000 |
| (4) Period for subscription | Thursday, January 25, 2018, to Friday, January 26, 2018 |
| (5) Delivery and settlement date | Friday, February 2, 2018 |

Disclaimer: This release is a public announcement concerning MFLP-REIT’s issuance of new investment units and secondary offering of investment units, and it is not intended as an inducement or invitation for investment. Prospective investors are advised to read MFLP-REIT’s prospectus for new investment unit and secondary offering, and any amendments (if any), and make investment decisions at their own discretion and responsibility.

3. Issuance of New Investment Units through a third-party allotment

- | | |
|--|------------------------------|
| (1) Amount to be paid in (issue amount) | ¥ 355,139 per unit |
| (2) Total amount to be paid-in
(maximum total issue amount) | ¥ 710,278,000 |
| (3) Period for subscription (Subscription period) | Tuesday, February 27, 2018 |
| (4) Payment date | Wednesday, February 28, 2018 |

(Note) If there are no subscriptions for the investment units during the period of subscription (Subscription period) noted in (3) above, the issuance of such investment units shall be cancelled.

<Reference>

1. Basis for calculating the issue price (offer price) and the offer price

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|---|----------------------------|-----------|
| (1) Reference date of calculation and price | Thursday, January 24, 2018 | ¥ 382,500 |
| (2) Discount rate | 2.50 % | |

(Note) Discount rate is applied to the figure determined by the following formula; the closing price on the reference date of calculation as reported on the Tokyo Stock Exchange, Inc. minus the forecasted distributions (excluding forecasted distribution in excess of earnings) per unit of 5,187 yen and the forecasted distribution in excess of earnings per unit of 306 yen for the fiscal period ending January 2018.

2. Syndicate cover transaction period

Saturday, January 27, 2018 to Friday, February 23, 2018

3. Use of the proceeds

The proceeds from the Primary Offering ¥ 13,495,282,000 as well as the maximum proceeds of ¥ 710,278,000 from the issuance of new investment units through third-party allotment may be allocated for partial financing to obtain the real estate trust beneficiary interests that MFLP-REIT plans to acquire as described in our press release entitled “Notice Concerning Acquisition of Assets” released on January 15, 2018.

(Note) For the details of the real estate trust beneficiary interests to be acquired by MFLP-REIT, please refer to “Notice Concerning Acquisition of Assets” announced on January 15, 2018.

*MFLP-REIT’s corporate website <http://www.mflp-r.co.jp/en/>

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