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For Immediate Release

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(Securities Code: 3471)  
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Notice Concerning Borrowing of Funds (including Green Loans) and Repayment of Borrowing

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today resolved on a debt financing (the “Borrowing”) and a repayment of borrowing (the “Repayment”) hereby announces as follows:

Of the borrowing, long-term borrowing are Green Loans that will be executed based on the Sustainability Finance Framework established by MFLP-REIT (the “Green Loans”).

The Green Loans are the first green loans financing conducted by MFLP-REIT. MFLP-REIT aims to promote the asset management with consideration to ESG and strengthen the funding base through sustainability finance, including green loans.

I. Borrowing

1. Details of Borrowing

A. Long-term borrowing

Lender	Amount (million yen)	Interest rate <sup>(*1)</sup>	Borrowing date	Repayment date	Repayment method, Collateral etc.
Mizuho Bank, Ltd. (Green Loan)	400	0.7488%	August 2, 2022	August 2, 2032	Bullet repayment, Unsecured and non- guaranteed
The Norinchukin Bank (Green Loan)	500	TBD <sup>(*2)</sup> (fixed interest rate)	August 4, 2022	August 3, 2029	Bullet repayment, Unsecured and non- guaranteed
Nippon Life Insurance Company (Green Loan)	500	TBD <sup>(*2)</sup> (fixed interest rate)	August 4, 2022	August 4, 2031	Bullet repayment, Unsecured and non- guaranteed
Total of borrowing	1,400	-	-	-	-

(Note 1) Interest rate is fixed until the repayment date. The first interest payment date is the last day of January 2023, and thereafter the interest payment date will be the last day of January and July until and including the repayment date. (If each interest payment date is not a

business day, such interest payment date shall be on the next business day. Provided, however, that such interest payment date shall be on the preceding business day if such next business day falls into the next month.)

(note 2) Interest rates will be announced when determined.

#### B. Short-term borrowing

Lender	Amount (million yen)	Interest rate <sup>(*)</sup>	Borrowing date	Repayment date	Repayment method, Collateral etc.
Sumitomo Mitsui Trust Bank, Limited	1,300	Base rate +0.05%	August 4, 2022	August 19, 2022	Bullet repayment, Unsecured and non- guaranteed
The Bank of Fukuoka, Ltd.	1,300	Base rate +0.05%	August 4, 2022	August 19, 2022	Bullet repayment, Unsecured and non- guaranteed
Total of borrowing	2,600	-	-	-	-

(Note) The interest payment date is the repayment date. The base interest rate is calculated by linear interpolation of the JBA one-week Japanese Yen TIBOR and one-month Japanese Yen TIBOR published by JBA TIBOR Administration two business days prior to the borrowing date.

The JBA Japanese yen TIBOR can be found on the website of the JBA TIBOR Administration (<https://www.jbatibor.or.jp/english/rate/>).

#### 2. Reason for Borrowing

Funds are to be allocated to the repayment of borrowings as detailed in “II. Repayment” below.

#### 3. Amount, specific use of proceeds and expected date of expenditure of funds to be procured

##### (1) Amount of funds to be procured

¥4,000 million

##### (2) Specific use of proceeds of funds to be procured

Funds are to be allocated to the repayment of borrowings as detailed in “II. Repayment” below.

MFLP-REIT plans to use all the Green Loans as funds for the repayment for the loans that were required for acquisition of Eligible Green Assets under the Sustainability Finance Framework.

Specifically, long-term borrowing ¥400 million from Mizuho Bank, Ltd. is used to repay long-term borrowing procured as part of the acquisition funds of 7 properties<sup>(\*)</sup>, including MFLP Kuki, which was acquired on August 2, 2016. And totaling long-term borrowing ¥1,000 million from The Norinchukin Bank and Nippon Life Insurance Company is used to repay long-term borrowing procured as part of the acquisition funds for MFLP Komaki, which was acquired on August 4, 2017.

(note) MFLP Kuki, MFLP Yokohama Daikoku, MFLP Yashio, MFLP Atsugi, MFLP Funabashi Nishiura, MFLP Kashiwa, MFLP Sakai

##### (3) Expected date of expenditure

August 2, 2022 and August 4, 2022

## II. Repayment

Lender	Amount (million yen)	Borrowing date	Repayment date
Mizuho Bank, Ltd.	400	August 2, 2016	August 2, 2022
The Norinchukin Bank	500	August 4, 2017	August 4, 2022
Nippon Life Insurance Company	500	August 4, 2017	August 4, 2022
Sumitomo Mitsui Banking Corporation	1,300	July 4, 2022	August 4, 2022
The Bank of Fukuoka, Ltd.	1,300	July 4, 2022	August 4, 2022

## III. Status of the borrowings after execution of Borrowing

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowing <sup>(*)</sup>	5,200	5,200	0
Long-term borrowing <sup>(*)</sup>	115,700	115,700	0
Total borrowing	120,900	120,900	0
Investment corporation bonds	3,000	3,000	0
Total of borrowing and investment corporation bonds	123,900	123,900	0

(Note) “Short-term borrowing” refers to borrowing with a maturity of one year or less from the borrowing date. “Long-term borrowing” refers to borrowing with a maturity of more than one year from the borrowing date.

## IV. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund Information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on April 26, 2022.

We did not publish an English version of the Securities Report.

End

\*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>