

June 11, 2018

For Immediate Release

Real Estate Investment Trust Securities Issuer:
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Notice Concerning Borrowings of Funds and Repayment of Borrowing

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) announced today a decision to execute a borrowings of funds (“the Borrowing”). The funds procured from the Borrowing and cash on hand at the MFLP-REIT will be used to repay short-term borrowing (“repayment”) on June 15, 2018.

I. Borrowing of Funds

1. Details of Borrowing

Short-term borrowing

- | | |
|---------------------------|---|
| (1) Lender | The Bank of Fukuoka Ltd. |
| (2) Amount | ¥200 million |
| (3) Interest rate | 0.05% added to the base interest rate (JBA one-month Japanese yen TIBOR) ^{(*)1} |
| (4) Borrowing date | June 15, 2018 |
| (5) Borrowing method | Concluded a special overdraft agreement with the lender on February 10, 2017. |
| (6) Repayment date | September 18, 2018 |
| (7) Repayment method | Bullet repayment |
| (8) Interest payment date | Initial interest payment due on July 17, 2018 and subsequently thereafter interest payments to be made at the 15th day of every month and on the principal repayment date ^{(*)2} |
| (9) Collateral | Unsecured and non-guaranteed |

^{(*)1}The base interest that applies to the interest calculation period for each interest payment date will be determined two business days immediately prior to the interest payment date (the borrowing date of the borrowing for the initial interest calculation period). JBA Japanese yen TIBOR can be checked on the website of the Japanese Bankers Association TIBOR Administration (“JBA TIBOR Administration”) (<http://www.jbatibor.or.jp/english/rate/>).

^{(*)2}The repayment date will be the immediately following business day in case such a date would fall on a day that is not a business day, and the immediate preceding business day in case such a date would fall in the next month.

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2. Reason for Borrowing

Funds are to be allocated to the repayment of short-term borrowing as detailed below in “II. Repayment of Borrowings.”

3. Amount, Purpose of Use, and Expected date of expenditure of proceeds

- (1) Amount of funds to be procured
¥200 million
- (2) Specific purpose of funds to be procured
Funds are to be allocated as the part of the repayment of short-term borrowings as detailed below in “II. Repayment of Borrowing.”
- (3) Expected date of expenditure
June 15, 2018

II. Repayment of Borrowing

Short-term borrowing

- (1) Lender The Bank of Fukuoka Ltd.
- (2) Amount ¥400 million^(*)
- (3) Borrowing date March 15, 2018
- (4) Repayment date June 15, 2018

^(*) For the amount of ¥400 million to be repaid, in addition to the borrowing amount of ¥200 million stated in " I . Borrowing of funds", we plan to allocate ¥200 million of cash on hand at the MFLP-REIT.

III. Status of the Borrowing after Borrowing and Execution of the Repayment

	(Millions of yen)		
	Prior to execution	After execution	Change
Short-term borrowing ^(*)	1,400	1,200	(200)
Long-term borrowing ^(*)	23,300	23,300	0
Total borrowing	24,700	24,500	(200)
Investment corporation bonds	—	—	—
Total of borrowing and investment corporation bonds	24,700	24,500	(200)
Other interest-bearing debt	—	—	—
Total interest-bearing debt	24,700	24,500	(200)

^(*) “Short-term borrowing” refers to borrowing with a maturity of less than one year. “Long-term borrowing” refers to borrowing with a maturity of more than one year.

IV. Other

There are no material changes in the details of risks concerning the Borrowing, the repayment, and the commitment line as described in “Part I Fund Information / 1. Overview of Fund / 3. Investment Risks” of the securities registration report submitted on April 26, 2018.

We did not publish an English version of the securities registration report.

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- The original Japanese press release has been distributed to the Kabuto Club, the Ministry of Land, Infrastructure, Transport and Tourism Press Club, the Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications.
- MFLP-REIT's corporate website: <http://www.mflp-r.co.jp/en/>

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