

September 12, 2018

For Immediate Release

Real Estate Investment Trust Securities Issuer:  
 Mitsui Fudosan Logistics Park Inc. (Securities Code: 3471)  
 6-8-7 Ginza, Chuo-ku, Tokyo 104-0061  
 Representative: Masayuki Isobe, Executive Director

Asset Management Company:  
 Mitsui Fudosan Logistics REIT Management Co., Ltd.  
 Representative: Chishu Zushi, President and Chief Executive Officer  
 Inquiries: Tatsu Makino, Director & General Manager of Financial Division  
 Tel. +81-3-6327-5160

Notice Concerning Borrowings of Funds and Repayment of Borrowing

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) announced today a decision to execute a borrowings of funds (“the Borrowing”). The funds procured from the Borrowing at the MFLP-REIT will be used to repay short-term borrowing (“repayment”) on September 18, 2018.

I. Borrowing of Funds

1. Details of Borrowing

Lender	Amount	Interest rate	Borrowing date	Repayment date	Repayment method, Collateral
Sumitomo Mitsui Trust Bank, Limited.	¥500 million	0.05% added to the base interest rate (JBA one-month Japanese yen TIBOR) <sup>(*)</sup>	September 18, 2018	October 18, 2018	Bullet repayment, Unsecured and non-guaranteed
The Bank of Fukuoka, Ltd.	¥200 million				

<sup>(\*)</sup>The base interest that applies to the interest calculation period for each interest payment date will be determined two business days immediately prior to the interest payment date (the borrowing date of the borrowing for the initial interest calculation period). JBA Japanese yen TIBOR can be checked on the website of the Japanese Bankers Association TIBOR Administration (“JBA TIBOR Administration”) (<http://www.jbatibor.or.jp/english/rate/>).

2. Reason for Borrowing

Funds are to be allocated to the repayment of short-term borrowing as detailed below in “II. Repayment of Borrowings.”

3. Amount, Purpose of Use, and Expected date of expenditure of proceeds

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- (1) Amount of funds to be procured  
¥700 million
- (2) Specific purpose of funds to be procured  
Funds are to be allocated as the part of the repayment of short-term borrowings as detailed below in “II. Repayment of Borrowing.”
- (3) Expected date of expenditure  
September 18, 2018

## II. Repayment of Borrowing

Lender	Amount	Borrowing date	Repayment date
Sumitomo Mitsui Trust Bank, Limited.	¥500 million	July 17, 2018	September 18, 2018
The Bank of Fukuoka, Ltd.	¥200 million	June 15, 2018	

## III. Status of the Borrowing after Borrowing and Execution of the Repayment

(Millions of yen)

	Prior to execution	After execution	Change
Short-term borrowing <sup>(*)</sup>	700	700	0
Long-term borrowing <sup>(*)</sup>	23,300	23,300	0
Total borrowing	24,000	24,000	0
Investment corporation bonds	—	—	—
Total of borrowing and investment corporation bonds	24,000	24,000	0
Other interest-bearing debt	—	—	—
Total interest-bearing debt	24,000	24,000	0

(\*) “Short-term borrowing” refers to borrowing with a maturity of less than one year. “Long-term borrowing” refers to borrowing with a maturity of more than one year.

## IV. Other

There are no material changes in the details of risks concerning the Borrowing, the repayment, and the commitment line as described in “Part I Fund Information / 1. Overview of Fund / 3. Investment Risks” of the securities report submitted on April 26, 2018.

We did not publish an English version of the securities report.

- The original Japanese press release has been distributed to the Kabuto Club, the Ministry of Land, Infrastructure, Transport and Tourism Press Club, the Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications.
- MFLP-REIT’s corporate website: <http://www.mflp-r.co.jp/en/>

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