

July 25, 2025

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc.
(Securities Code: 3471)
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Asset Management Company:
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Notice Concerning Prepayment of Borrowing and Cancellation of Interest Rate Swap Agreement

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today resolved on prepayment of borrowings (the “Prepayment”) and cancellation of interest rate swap agreement (the “Cancellation”) hereby announces as follows:

I. Details of Prepayment and Cancellation

(1) Prepayment Amount
¥5,500 million

(2) Prepayment date and Cancellation date
August 7, 2025

(3) Source of funds for Prepayment
Transfer funds described in “Notice Concerning Transfer of Domestic Beneficiary Interests in Trust Assets” released on July 25, 2025 and Cash on hand

II. Details of Borrowing to be Prepaid

Lender	Amount (million yen)	Interest rate	Borrowing date	Repayment date	Repayment method, Collateral etc.
Sumitomo Mitsui Banking Corporation Sumitomo Mitsui Trust Bank, Limited Mizuho Bank, Ltd. MUFG Bank, Ltd.	5,500	Base rate +0.40%(*2)	September 7, 2018	September 7, 2026	Bullet repayment, Unsecured and non-guaranteed

(Note 1) For details of Borrowing, please refer to “Notice Concerning the Borrowing of Funds and the Conclusion of an Interest Rate Swap Agreement” released by former Advance Logistics Investment Corporation on September 7, 2018.

(Note 2) The base interest rate is the JBA one-month Japanese Yen TIBOR published by JBA TIBOR Administration two business days prior to the borrowing date. The JBA Japanese yen TIBOR can be found on the website of the JBA TIBOR Administration (<https://www.jbatibor.or.jp/english/rate/>).

(Note 3) There will be no break funding fee applicable to Prepayment.

III. Details of Interest Rate Agreement to be cancelled

Counterparty	Notional Principal (million yen)	Interest rate	Start date	Termination date
Sumitomo Mitsui Trust Bank, Limited	5,500	Paying Fixed Interest rate : 0.32645% Receiving Floating Interest rate : One-month Japanese Yen TIBOR	September 7, 2018	September 7, 2026

(Note) For details of Interest Rate Agreement, please refer to “Notice Concerning the Borrowing of Funds and the Conclusion of an Interest Rate Swap Agreement” released by former Advance Logistics Investment Corporation on September 7, 2018.

IV. Status of the borrowings after execution of Borrowing

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowing ^(Note)	0	0	0
Long-term borrowing ^(Note)	215,250	209,750	▲5,500
Total borrowing	215,250	209,750	▲5,500
Investment corporation bonds	7,000	7,000	0
Total of borrowing and investment corporation bonds	222,250	216,750	▲5,500

(Note) “Short-term borrowing” refers to borrowing with a maturity of one year or less from the borrowing date. “Long-term borrowing” refers to borrowing with a maturity of more than one year from the borrowing date.

V. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on January 28, 2025.

We did not publish an English version of the Securities Report.

End

*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>