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For Immediate Release

Real Estate Investment Trust Securities Issuer:
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(Securities Code: 3471)
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Notice Concerning Borrowing of Funds (Green Loan) and Repayment of Borrowing

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today resolved on a debt financing (the “Borrowing”) and a repayment of borrowing (the “Repayment”) hereby announces as follows:

The borrowing is Green Loan that will be executed based on the Sustainability Finance Framework established by MFLP-REIT (the “Green Loan”).

MFLP-REIT aims to promote the asset management with consideration to ESG and strengthen the funding base through sustainability finance, including green loans.

I. Borrowing

1. Details of Borrowing

Lender	Amount (million yen)	Interest rate ^(*)	Borrowing date	Repayment date	Repayment method, Collateral etc.
Sumitomo Mitsui Banking Corporation (Green Loan)	2,000	Base rate +0.33%	September 1, 2022	September 1, 2033	Bullet repayment, Unsecured and non- guaranteed

(Note) The base interest rate is the JBA three-month Japanese Yen TIBOR published by JBA. Even if the interest calculation period is less than three months, the base interest rate will be calculated using the three-month JBA Japanese Yen TIBOR. The first interest payment date is the last day of October 2022, and thereafter the interest payment date will be the last day of January, April, July and October until and including the repayment date. (If each interest payment date is not a business day, such interest payment date shall be on the next business day. Provided, however, that such interest payment date shall be on the preceding business day if such next business day falls into the next month.)

The JBA Japanese yen TIBOR can be found on the website of the JBA TIBOR Administration (<http://www.jbatibor.or.jp/english/rate/>).

2. Reason for Borrowing

Funds are to be allocated to the repayment of borrowing as detailed in “II. Repayment” below.

3. Amount, specific use of proceeds and expected date of expenditure of funds to be procured

(1) Amount of funds to be procured

¥2,000 million

(2) Specific use of proceeds of funds to be procured

The fund is to be allocated to the repayment of borrowing as detailed in “II. Repayment” below.

MFLP-REIT plans to use Green Loan as funds for the repayment for the loans that were required for acquisition of Eligible Green Assets under the Sustainability Finance Framework.

The borrowing is used to repay long-term borrowing procured as part of the acquisition funds of GLP/MFLP Ichikawa Shiohama, which was acquired on September 1, 2016.

(3) Expected date of expenditure

September 1, 2022

II. Repayment

Lender	Amount (million yen)	Borrowing date	Repayment date
Sumitomo Mitsui Banking Corporation	2,000	September 1, 2016	September 1, 2022

III. Status of the borrowings after execution of Borrowing

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowing ^(*)	2,000	2,000	0
Long-term borrowing ^(*)	115,700	115,700	0
Total borrowing	117,700	117,700	0
Investment corporation bonds	3,000	3,000	0
Total of borrowing and investment corporation bonds	120,700	120,700	0

(Note) “Short-term borrowing” refers to borrowing with a maturity of one year or less from the borrowing date. “Long-term borrowing” refers to borrowing with a maturity of more than one year from the borrowing date.

IV. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund Information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on April 26, 2022.

We did not publish an English version of the Securities Report.

End

*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>