![MFLP Mitsui Fudosan Logistics Park Inc. logo]

For Immediate Release

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Notice Concerning Debt Financing, Repayment of Borrowings,
and Establishment of a Commitment Line

Mitsui Fudosan Logistics Park Inc. ("MFLP-REIT") today announced a decision to execute a debt financing ("borrowing"). The funds procured from the borrowing will be used to repay short-term borrowings ("repayment") on August 31, 2016.

In addition, a decision was made to approve the establishment of a commitment line" ("establishment").

I. Debt financing
1. Details of Borrowing
A. Short-term borrowing

(1)	Lender	Mitsubishi UFJ Trust and Banking Corporation
(2)	Amount	¥500 million
(3)	Interest rate	0.10182%
(4)	Borrowing date	August 31, 2016
(5)	Borrowing method	Borrowing based on the special overdraft agreement concluded with the lender on July 29, 2016
(6)	Repayment date	September 30, 2016
(7)	Repayment method	Bullet repayment
(8)	Interest payment date	Principal repayment date
(9)	Collateral	Unsecured/no guaranteed

B. Short-term borrowing

(1)	Lender	Mizuho Trust & Banking Corporation
(2)	Amount	¥1,400 million
(3)	Interest rate	0.10182%
(4)	Borrowing date	August 31, 2016
(5)	Borrowing method	Borrowing based on the special overdraft agreement concluded with the

		lender on July 29, 2016
(6)	Repayment date	September 30, 2016
(7)	Repayment method	Bullet repayment
(8)	Interest payment date	Principal repayment date

C. Short-term borrowing

(1)	Lender	Sumitomo Mitsui Banking Corporation
(2)	Amount	¥1,000 million
(3)	Interest rate	0.07% added to the base interest rate (JBA one-month Japanese yen TIBOR)[*1]
(4)	Borrowing date	August 31, 2016
(5)	Borrowing method	Borrowing based on the special overdraft agreement concluded with the lender on July 29, 2016
(6)	Repayment date	February 28, 2017
(7)	Repayment method	Bullet repayment
(8)	Interest payment date	Initial interest payment due on September 30, 2016 and subsequently thereafter interest payments to be made at the end of every month and on the principal repayment date[*2]
(9)	Collateral	Unsecured/no guaranteed

Note 1: The base interest that applies to the interest calculation period for each interest payment date will be determined two business days immediately prior to the interest payment date (the borrowing date of the borrowing for the initial interest calculation period). JBA Japanese yen TIBOR can be checked on the website of the Japanese Bankers Association TIBOR Administration ("JBA TIBOR Administration") (http://www.jbatibor.or.jp/english/rate/.).

Note 2: The repayment date will be the immediately following business day in case such a date would fall on a day that is not a business day, and the immediate preceding business day in case such a date would fall in the next month.

2. Reason for Borrowing

Funds are to be allocated to the repayment of short-term borrowing as detailed below in "II. Repayment of Borrowings."

3. Amount, Purpose of Use, and Expected date of expenditure of proceeds

(1)	Amount of funds to be procured
	¥2,900 million
(2)	Specific purpose of funds to be procured
	Funds are to be allocated to the repayment of short-term borrowings as detailed below in "II. Repayment of Borrowings."
(3)	Expected date of expenditure
	August 31, 2016

II. Repayment of Borrowings

A. Short-term borrowing

(1)	Lender	Sumitomo Mitsui Banking Corporation
(2)	Amount	¥1,000 million
(3)	Borrowing date	August 2, 2016
(4)	Repayment date	August 31, 2016

B. Short-term borrowing

(1)	Lender	Mitsubishi UFJ Trust and Banking Corporation
(2)	Amount	¥500 million
(3)	Borrowing date	August 2, 2016
(4)	Repayment date	August 31, 2016

C. Short-term borrowing

(1)	Lender	Mizuho Trust & Banking Corporation
(2)	Amount	¥1,400 million
(3)	Borrowing date	August 2, 2016
(4)	Repayment date	August 31, 2016

III. Status of the Borrowing after Borrowing and Execution of the Repayment

(Unit: millions of yen)

	Prior to execution of borrowing and repayment[*2]	After execution of borrowing and repayment[*2]	Change
Short-term borrowings[*1]	5,400	5,400	0
Long-term borrowings[*1]	17,000	17,000	0
Total borrowings	22,400	22,400	0
Investment corporation bonds	—	—	—
Total of borrowings and investment corporation bonds	22,400	22,400	0
Other interest-bearing liabilities	—	—	—
Total interest-bearing liabilities	22,400	22,400	0

Note 1: "Short-term borrowings" refers to borrowings with a maturity of less than one year. "Long-term borrowings" refers to borrowings with a maturity of more than one year.

Note 2: "Prior to execution of the borrowing and the repayment" and "After execution of the borrowing and the repayment" includes the borrowing planned for execution on September 1, 2016 contained in the agreement concluded on July 29, 2016.

IV. Establishment of a Commitment Line
1. Reason for the Establishment
The commitment line will be established to continue to maintain a robust financial base in preparation for refinancing risk and the acquisition of specified assets (as defined in Article 2-1 of the Ordinance for Enforcement of the Law on Investment Trusts and Investment Corporations ("ITL Enforcement Ordinance"). The commitment line to be established by MFLP-REIT totals two covering a total amount of ¥6,000 million (total of the maximum borrowing amount).

2. Details of the Commitment Line

(1)	Borrowing limit	¥3,000 million
(2)	Contract counterparty	Sumitomo Mitsui Trust Bank, Limited
(3)	Contract date	September 1, 2016
(4)	Contract expiration	August 31, 2019
(5)	Collateral	Unsecured/no guaranteed

V. Other

There are no material changes in the details of risks concerning the borrowing, the repayment, and the commitment line as described in "Part II Fund Information / 1. Overview of Fund / 3. Investment Risks" of the securities registration report submitted on July 1, 2016.

We did not publish an English version of the securities registration report.

• Distribution list: The Kabuto Club, the Ministry of Land, Infrastructure, Transport and Tourism Press Club, the Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications
• MFLP-REIT's corporate website: http://www.mflp-r.co.jp/en/