

November 27, 2018

For Immediate Release

Real Estate Investment Trust Securities Issuer:
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Notice Concerning Borrowing of Funds

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today announced a decision to execute a debt financing. (“Borrowing”).

I. Borrowing of Funds

1. Details of Borrowing

A. Short-term borrowing

Lender	Amount	Interest rate	Borrowing date	Repayment date	Repayment method, Collateral
Mizuho Bank, Ltd.	¥1,700 million	0.035% added to the base interest rate (JBA two-month Japanese yen TIBOR) ^(*)	December 3, 2018	February 4, 2019	Bullet repayment, Unsecured and non-guaranteed

^(*) The base interest rate that applies to the interest calculation period will be determined two business days immediately prior to the borrowing date. JBA Japanese yen TIBOR can be checked on the website of the Japanese Bankers Association TIBOR Administration (“JBA TIBOR Administration”) (<http://www.jbatibor.or.jp/english/rate/>).

B. Long-term borrowing

Lender	Amount	Interest rate	Borrowing date	Repayment date	Repayment method, Collateral
Shinkin Central Bank	¥2,000 million	TBD (fixed interest rate) ^(*)	December 3, 2018	December 1, 2023	Bullet repayment, Unsecured and non-guaranteed
Sumitomo Life Insurance Company	¥1,000 million	TBD (fixed interest rate) ^(*)	December 3, 2018	December 3, 2026	Bullet repayment, Unsecured and non-guaranteed

^(*) The interest rate will be announced when applicable interest rate is determined.

Disclaimer: For information purpose only. The Japanese press release should be referred to as the original. This release is a general disclosure for the media concerning MFLP-REIT’s borrowing of funds. It was not prepared with the purpose of soliciting an investment.

2. Reason for Borrowing

To appropriate for the payment of acquired property (MFLP Tsukuba), stated in the press release “Notice Concerning Acquisition of an Asset” announced on September 14, 2018.

3. Amount, Purpose of use and Expected date of expenditure of proceeds

(1) Amount of funds to be procured

¥ 4,700million

(2) Specific purpose of funds to be procured

Acquisition financing for the real estate trust beneficiary right related to MFLP Tsukuba and allotment for a portion of expenses related to the acquisition described in “2.Reason for Borrowing”.

(3) Expected date of expenditure

December 3, 2018

II. Status of the Borrowing after Execution

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowing ^(*1)	0	1,700	1,700
Long-term borrowing ^(*1)	23,300	26,300	3,000
Total borrowing	23,300	28,000	4,700
Investment corporation bonds	—	—	—
Total of borrowing and investment corporation bonds	23,300	28,000	4,700
Other interest-bearing debt	—	—	—
Total interest-bearing debt	23,300	28,000	4,700

Note: “Short-term borrowing” refers to borrowing with a maturity of less than one year. “Long-term borrowing” refers to borrowing with a maturity of more than one year.

III. Other

There are no material changes in the details of risks concerning the Borrowing as described in “Part I Reference information / 1. Information supplementary to reference documents / 3. Investment Risks” of the Securities Registration Statement submitted on October 25, 2018.

We did not publish an English version of the securities registration report.

- MFLP-REIT’s corporate website: <http://www.mflp-r.co.jp/en/>