

November 29, 2017

For Immediate Release

Real Estate Investment Trust Securities Issuer:  
Mitsui Fudosan Logistics Park Inc. (Securities Code: 3471)  
6-8-7 Ginza, Chuo-ku, Tokyo 104-0061  
Representative: Masayuki Isobe, Executive Director

Asset Management Company:  
Mitsui Fudosan Logistics REIT Management Co., Ltd.  
Representative: Chishu Zushi, President and Chief Executive  
Officer  
Inquiries: Tatsu Makino, Director & General Manager of  
Financial Division  
Tel. +81-3-6327-5160

### Notice Concerning Borrowings of Funds and Repayment of Borrowing

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) announced today a decision to execute a borrowings of funds (“the Borrowing”). The funds procured from the Borrowing and cash on hand at the MFLP-REIT will be used to repay short-term borrowing (“repayment”) on December 4, 2017.

#### I. Borrowing of Funds

##### 1. Details of Borrowing

###### Short-term borrowing

- |                           |  |
|---------------------------|--|
| (1) Lender                | The Bank of Fukuoka Ltd.   |
| (2) Amount                | ¥300 million   |
| (3) Interest rate         | 0.05% added to the base interest rate (JBA one-month Japanese yen TIBOR) <sup>(*)1</sup>   |
| (4) Borrowing date        | December 4, 2017   |
| (5) Borrowing method      | Concluded a special overdraft agreement with the lender on February 10, 2017.  |
| (6) Repayment date        | January 31, 2018   |
| (7) Repayment method      | Bullet repayment   |
| (8) Interest payment date | Initial interest payment due on January 4, 2018 and subsequently thereafter interest payments to be made at the end of every month and on the principal repayment date <sup>(*)2</sup> |
| (9) Collateral            | Unsecured and non-guaranteed   |

<sup>(\*)1</sup>The base interest that applies to the interest calculation period for each interest payment date will be determined two business days immediately prior to the interest payment date (the borrowing date of the borrowing for the initial interest calculation period). JBA Japanese yen TIBOR can be checked on the website of the Japanese Bankers Association TIBOR Administration (“JBA TIBOR Administration”) (<http://www.jbatibor.or.jp/english/rate/>).

<sup>(\*)2</sup>The repayment date will be the immediately following business day in case such a date would fall on a day that is not a business day, and the immediate preceding business day in case such a date would fall in the next month.

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## 2. Reason for Borrowing

Funds are to be allocated to the repayment of short-term borrowing as detailed below in “II. Repayment of Borrowings.”

## 3. Amount, Purpose of Use, and Expected date of expenditure of proceeds

- (1) Amount of funds to be procured  
¥300 million
- (2) Specific purpose of funds to be procured  
Funds are to be allocated as the part of the repayment of short-term borrowings as detailed below in “II. Repayment of Borrowing.”
- (3) Expected date of expenditure  
December 4, 2017

## II. Repayment of Borrowing

### Short-term borrowing

- (1) Lender The Bank of Fukuoka Ltd.
- (2) Amount ¥600 million<sup>(\*)</sup>
- (3) Borrowing date November 6, 2017
- (4) Repayment date December 4, 2017

<sup>(\*)</sup> For the amount of ¥600 million to be repaid, in addition to the borrowing amount of ¥300 million stated in " I . Borrowing of funds", we plan to allocate ¥300 million of cash on hand at the MFLP-REIT.

## III. Status of the Borrowing after Borrowing and Execution of the Repayment

(Millions of yen)

	Prior to execution of borrowing and repayment	After execution of borrowing and repayment	Change
Short-term borrowing <sup>(*)1</sup>	1,100	300	<sup>(*)2</sup> ▲ 800
Long-term borrowing <sup>(*)1</sup>	18,000	18,000	0
Total borrowing	19,100	18,300	▲ 800
Investment corporation bonds	—	—	—
Total of borrowing and investment corporation bonds	19,100	18,300	▲ 800
Other interest-bearing debt	—	—	—
Total interest-bearing debt	19,100	18,300	▲ 800

<sup>(\*)1</sup> “Short-term borrowing” refers to borrowing with a maturity of less than one year. “Long-term borrowing” refers to borrowing with a maturity of more than one year.

<sup>(\*)2</sup> Regarding the change in short-term borrowing, in addition to the ¥300 million difference between the Borrowing of ¥300 million and the repayment of ¥600 million, another ¥500 million of short-term borrowing with repayment date on the same date will be repaid with on hand cash. Therefore, the decrease of short-term borrowing will be ¥800 million in total.

## IV. Other

There are no material changes in the details of risks concerning the Borrowing, the repayment, and the commitment line as described in “Part I Fund Information / 1. Overview of Fund / 3. Investment Risks” of the

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securities registration report submitted on October 25, 2017.

We did not publish an English version of the securities registration report.

- The original Japanese press release has been distributed to the Kabuto Club, the Ministry of Land, Infrastructure, Transport and Tourism Press Club, the Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications.
- MFLP-REIT's corporate website: <http://www.mflp-r.co.jp/en/>

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