

July 15, 2016

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc. (Securities Code: 3471)
6-8-7 Ginza, Chuo-ku, Tokyo 104-0061
Representative: Masayuki Isobe, Executive Director

Asset Management Company:
Mitsui Fudosan Logistics REIT Management Co., Ltd.
Representative: Chishu Zushi, President and Chief Executive
Officer
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Notice Concerning the Indicative Price Range for the Issuance of New Investment Units
and Secondary Offering

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) announced today that the indicative price range for the issuance of new investment units by public offering and secondary offering has been determined with regard to the issuance of new investment units and secondary offering resolved by the MFLP-REIT Board of Directors on July 1, 2016 as follows.

Indicative range of the issue price: Between ¥250,000 and ¥270,000 per unit

(Reference)

1. Number of new units to be offered and number of units to be sold in the secondary offering
 - (1) Number of investment units to be offered 212,800 units
 - (2) Number of units to be offered (issue amount) 10,000 units (through Over-Allotment)
The number of units to be offered above represents the maximum number of units to be sold in the secondary offering through over-allotment by the lead administrative manager of the primary offering, Daiwa Securities Co., Ltd., separately from the primary offering, taking into consideration market demand and other factors from the primary offering. The number of units to be offered may be reduced, or the offering through over-allotment itself may be cancelled, depending on market demand and other factors concerning the primary offering. The number of units to be offered will be determined at the Board of Directors’ meeting held on the Date for Determination of Issue Price, etc., after taking into consideration market demand and other factors concerning the primary offering.
2. Period of notification of demand (Book-building period) From Tuesday, July 19, 2016 to Friday, July 22, 2016
3. Date for determination of the Monday, July 25, 2016

Disclaimer: For information purpose only. The Japanese press release should be referred to as the original. This release is a public announcement concerning MFLP-REIT’s issuance of new investment units and secondary offering, and is not intended as an inducement or invitation for investment. Prospective investors are advised to read MFLP-REIT’s prospectus for new investment unit issuance and secondary offering, and any amendments, and make investment decisions at their own discretion and responsibility.

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| | issue price, etc. | |
| 4. | Period for subscription | From Tuesday, July 26, 2016 to Friday, July 29, 2016 |
| 5. | Payment date | Monday, August 1, 2016 |
| 6. | Delivery and settlement date | Tuesday, August 2, 2016 |
| 7. | Reason for determination of the indicative price range | The indicative price range was determined based on a comprehensive analysis of the details of the assets held or to be acquired by MFLP-REIT and other information related to MFLP-REIT as well as the opinions of institutional investors who are presumed to have advanced skills for the appraisal of the price of MFLP-REIT's investment units. |
| 8. | The aforementioned items are subject to the effectiveness of the Securities Registration Statement in accordance with the Financial Instruments and Exchange Law. | |

Note: For more details, please refer to the release “Notice Concerning Issue of New Investment Units and Secondary Offering” dated July 1, 2016.

- This document is released to media organizations through the Kabuto Club (the press club of the Tokyo Stock Exchange), the Ministry of Land, Infrastructure and Transport Press Club, and the Press Club for the Ministry of Land, Infrastructure and Transport Construction Paper.

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