

September 27, 2016

For Immediate Release

Real Estate Investment Trust Securities Issuer:
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Notice Concerning Borrowings of Funds and Repayment of Borrowing

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) announced today a decision to execute a borrowings of funds (“the Borrowing”). The funds procured from the Borrowing will be used to repay short-term borrowing (“repayment”) on September 30, 2016.

I. Borrowing of Funds

1. Details of Borrowing

A. Short-term borrowing

- | | |
|---------------------------|---|
| (1) Lender | Mitsubishi UFJ Trust and Banking Corporation |
| (2) Amount | ¥500 million |
| (3) Interest rate | 0.07% added to the base interest rate (JBA one-month Japanese yen TIBOR) ^(*) |
| (4) Borrowing date | September 30, 2016 |
| (5) Borrowing method | Borrowing based on the special overdraft agreement concluded with the lender on July 29, 2016 |
| (6) Repayment date | October 31, 2016 |
| (7) Repayment method | Bullet repayment |
| (8) Interest payment date | Principal repayment date |
| (9) Collateral | Unsecured and non-guaranteed |

B. Short-term borrowing

- | | |
|----------------------|---|
| (1) Lender | Mizuho Trust & Banking Corporation |
| (2) Amount | ¥1,400 million |
| (3) Interest rate | 0.07% added to the base interest rate (JBA one-month Japanese yen TIBOR) ^(*) |
| (4) Borrowing date | September 30, 2016 |
| (5) Borrowing method | Borrowing based on the special overdraft agreement concluded with the lender on July 29, 2016 |
| (6) Repayment date | October 31, 2016 |
| (7) Repayment method | Bullet repayment |

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(8) Interest payment date Principal repayment date

(9) Collateral Unsecured /nonguaranteed

Note: The base interest rate is determined two business days prior to the drawdown date, and is set to remain fixed until the repayment date. JBA Japanese yen TIBOR can be checked on the website of the Japanese Bankers Association TIBOR Administration (“JBA TIBOR Administration”) (<http://www.jbatibor.or.jp/english/rate/>).

2. Reason for Borrowing

Funds are to be allocated to the repayment of short-term borrowing as detailed below in “II. Repayment of Borrowings.”

3. Amount, Purpose of Use, and Expected date of expenditure of proceeds

(1) Amount of funds to be procured
¥1,900 million

(2) Specific purpose of funds to be procured
Funds are to be allocated to the repayment of short-term borrowings as detailed below in “II. Repayment of Borrowing.”

(3) Expected date of expenditure
September 30, 2016

II. Repayment of Borrowing

A. Short-term borrowing

(1) Lender Mitsubishi UFJ Trust and Banking Corporation

(2) Amount ¥500 million

(3) Borrowing date August 31, 2016

(4) Repayment date September 30, 2016

B. Short-term borrowing

(1) Lender Mizuho Trust & Banking Corporation

(2) Amount ¥1,400 million

(3) Borrowing date August 31, 2016

(4) Repayment date September 30, 2016

III. Status of the Borrowing after Borrowing and Execution of the Repayment

(Millions of yen)

	Prior to execution of borrowing and repayment	After execution of borrowing and repayment	Change
Short-term borrowing ^(*)	5,400	5,400	0
Long-term borrowing ^(*)	17,000	17,000	0
Total borrowing	22,400	22,400	0
Investment corporation bonds	—	—	—
Total of borrowing and investment corporation bonds	22,400	22,400	0
Other interest-bearing debt	—	—	—
Total interest-bearing debt	22,400	22,400	0

Note: “Short-term borrowing” refers to borrowing with a maturity of less than one year. “Long-term

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borrowing” refers to borrowing with a maturity of more than one year.

IV. Other

There are no material changes in the details of risks concerning the Borrowing, the repayment, and the commitment line as described in “Part II Fund Information / 1. Overview of Fund / 3. Investment Risks” of the securities registration report submitted on July 1, 2016.

We did not publish an English version of the securities registration report.

- The original Japanese press release has been distributed to the Kabuto Club, the Ministry of Land, Infrastructure, Transport and Tourism Press Club, the Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications.
- MFLP-REIT’s corporate website: <http://www.mflp-r.co.jp/en/>

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