

August 24, 2016

For Immediate Release

Real Estate Investment Trust Securities Issuer:  
Mitsui Fudosan Logistics Park Inc. (Securities Code: 3471)  
6-8-7 Ginza, Chuo-ku, Tokyo 104-0061  
Representative: Masayuki Isobe, Executive Director

Asset Management Company:  
Mitsui Fudosan Logistics REIT Management Co., Ltd.  
Representative: Chishu Zushi, President and Chief Executive  
Officer  
Inquiries: Tatsu Makino, Director & General Manager of  
Financial Division  
Tel. +81-3-6327-5160

Notice of the Decision Concerning the Number of Investment Units to Be Issued  
as New Investment Units by a Third-Party Allotment

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) announces that, with respect to the issue of new investment units through a third-party allotment (“third-party allotment”) resolved together with the issue of new investment units by public offering (primary offering) and secondary offering (through over-allotment) at the meetings of its Board of Directors held on July 1, 2016 and July 25, 2016, MFLP-REIT received a notification from allottee to subscribe for all investment units to be issued by way of the third-party allotment as follows:

- |     |                                                 |                                                                          |
|-----|-------------------------------------------------|--------------------------------------------------------------------------|
| (1) | Number of investment units to be offered        | 10,000 units (Number of new investment units to be issued: 10,000 units) |
| (2) | Amount to be paid in (issue amount)             | ¥260,550 per unit                                                        |
| (3) | Amount to be paid in (total issue amount)       | ¥2,605,500,000                                                           |
| (4) | Allottee                                        | Daiwa Securities Co., Ltd.                                               |
| (5) | Period for subscription (subscription deadline) | Friday, August 26, 2016                                                  |
| (6) | Payment date                                    | Monday, August 29, 2016                                                  |

(Reference)

- 1 This third-party allotment was approved alongside a resolution concerning the issue of new investment units through a public offering (primary offering) and a secondary distribution (over-allotment) at meetings of MFLP-REIT’s Board of Directors on July 1, 2016 and July 25, 2016.

Note: For details regarding the third-party allotment, please refer to “Notice Concerning Issue of New Investment Units and Secondary Offering,” dated July 1, 2016, and “Notice of Decision of Prices, etc., Concerning the Issue of New Investment Units and Secondary Offering,” dated July 25, 2016.

Disclaimer: For information purpose only. The Japanese press release should be referred to as the original. This release is a public announcement concerning the issue of new investment units through a third-party allotment by MFLP-REIT, and is not intended as an inducement or invitation for investment.

2. Change in the number of investment units issued and outstanding as a result of the third-party allotment

Total number of investment units issued and outstanding as of August 24, 2016	214,000 units
Increase in number of investment units due to the third-party allotment	10,000 units
Total number of investment units issued and outstanding after the third-party allotment	224,000 units

3. Purpose of funds procured from the third-party allotment

MFLP-REIT plans to use the net proceeds from the third-party allotment (¥2,605,500,000) to finance the acquisition of partial beneficiary interests in trust assets in GLP/MFLP Ichikawa Shiohama. This is among trust beneficiary interests listed in “Part II Fund Information / 1. Overview of the Fund / 2. Investment Policies / (2) Investment targets / iii Overview of Assets to Be Acquired of the securities registration report submitted on July 1, 2016.

- This document is released to media organizations through the Kabuto Club (the press club of the Tokyo Stock Exchange), the Ministry of Land, Infrastructure, Transport and Tourism Press Club, and the Press Club for the Ministry of Land, Infrastructure, Transport and Tourism Construction Paper.
- MFLP-REIT’s corporate website: <http://www.mflp-r.co.jp/en/>

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