

February 22, 2019

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc. (Securities Code: 3471)
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Asset Management Company:
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Notice of the Decision Concerning the Number of New Investment Units to be Issued
through Third-Party Allotment

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) announces today that, with respect to the issuance of new investment units through a third-party allotment (the “third-party allotment”) resolved together with the issuance of new investment units through public offering (primary offering) and secondary offering of investment units (through over-allotment) at the meetings of its Board of Directors held on January 9, 2019 and January 23, 2019, MFLP-REIT received a notification from the allottee to subscribe for all of the investment units to be issued by way of the third-party allotment as follows.

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| (1) | Number of investment units to be offered | 5,526 units (Number of new investment units expected to be issued: 5,526units) |
| (2) | Amount to be paid in (issue amount) | ¥ 303,680 per unit |
| (3) | Total amount to be paid in (total issue amount) | ¥ 1,678,135,680 |
| (4) | Allottee | A domestic underwriter |
| (5) | Period for subscription (subscription period) | Tuesday, February 26, 2019 |
| (6) | Payment date | Wednesday, February 27, 2019 |

(Reference)

1. The third-party allotment was approved alongside the resolutions concerning the issuance of new investment units through public offering and secondary offering (through over-allotment) at the meetings of MFLP-REIT’s Board of Directors on January 9, 2019 and January 23, 2019.

Note: For details regarding the third-party allotment, please refer to “Notice Concerning Issuance of New Investment Units and Secondary Offering of Investment Units,” released on January 9, 2019 and “Notice of Decision of Prices, etc., Concerning Issuance of New Investment Units and Secondary Offering of Investment Units,” released on January 23, 2019.

Note: This document is a press release that is to be made publicly available regarding the issuance of new investment units through a third-party allotment by MFLP-REIT, and has not been prepared for the purpose of soliciting any investment. In addition, this document does not constitute an offer of securities in the U.S. The securities referred to above have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (“Securities Act”). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.



2. Total Number of Investment Units Issued and Outstanding after the third-party allotment

Total number of investment units issued and outstanding at present	373,474 units
Increase in number of investment units by the third-party allotment	5,526 units
Total number of investment units issued and outstanding after the third-party allotment	379,000 units

3. Use of Proceeds from the third-party allotment

The net proceeds from the third-party allotment (¥ 1,678,135,680) may be allocated to partially finance the acquisition of the real estate trust beneficiary interests that MFLP-REIT intends to acquire as described in its press release entitled “Notice Concerning Acquisition and Leasing of Assets” released on January 9, 2019.

*MFLP-REIT’s corporate website: <http://www.mflp-r.co.jp/en/>

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